

Hemp Acres

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Disclaimer/Intro

- The industry is changing quickly
 - Anything said today may change tomorrow
- Data is hard to find (but slowly improving)
- Difference between Licensed acres, Planted acres, and harvested acres



2020 Preview: CBD Remains Dominant in Hemp Production, But Other Uses Gain Traction

A recent survey from The Jacobsen reveals hemp producers are gaining interest in growing hemp for minor cannabinoids, along with grain and fiber.

May 28, 2020



Theresa Bennett

Cultivation

Minor Cannabinoids

Fiber

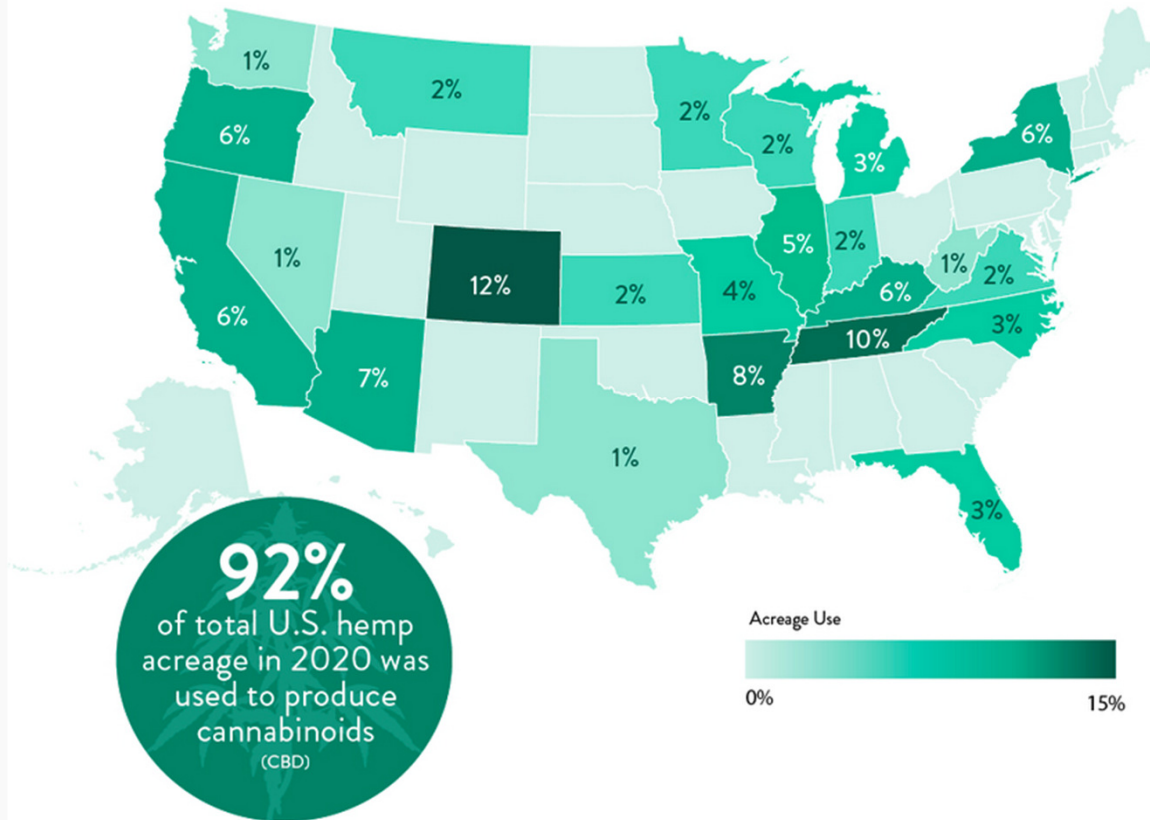


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WHO IS GROWING HEMP? U.S. CULTIVATION SHARE BY STATE



For More Insights Like This, Visit: NewFrontierData.com

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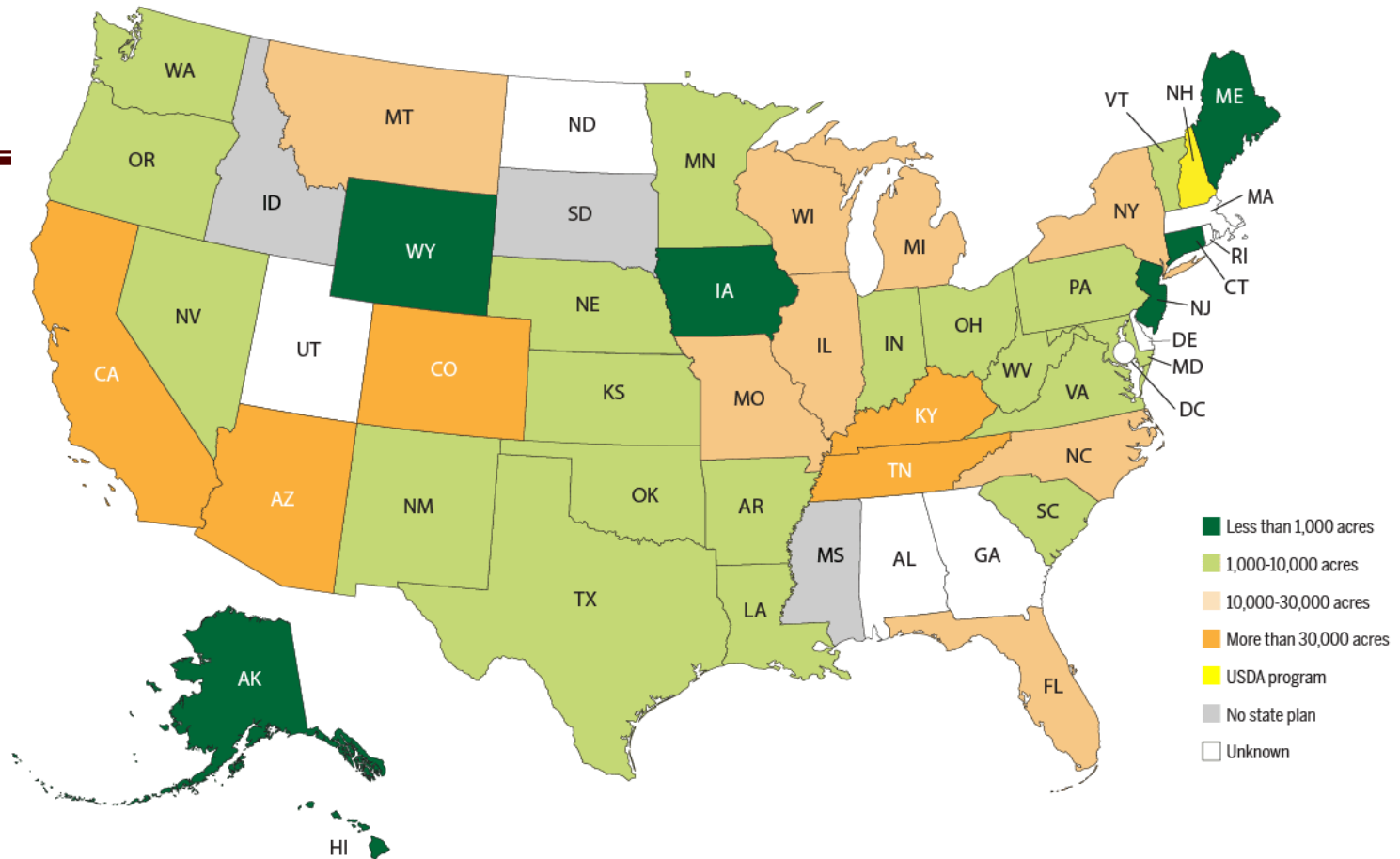


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Total licensed hemp acreage for 2020



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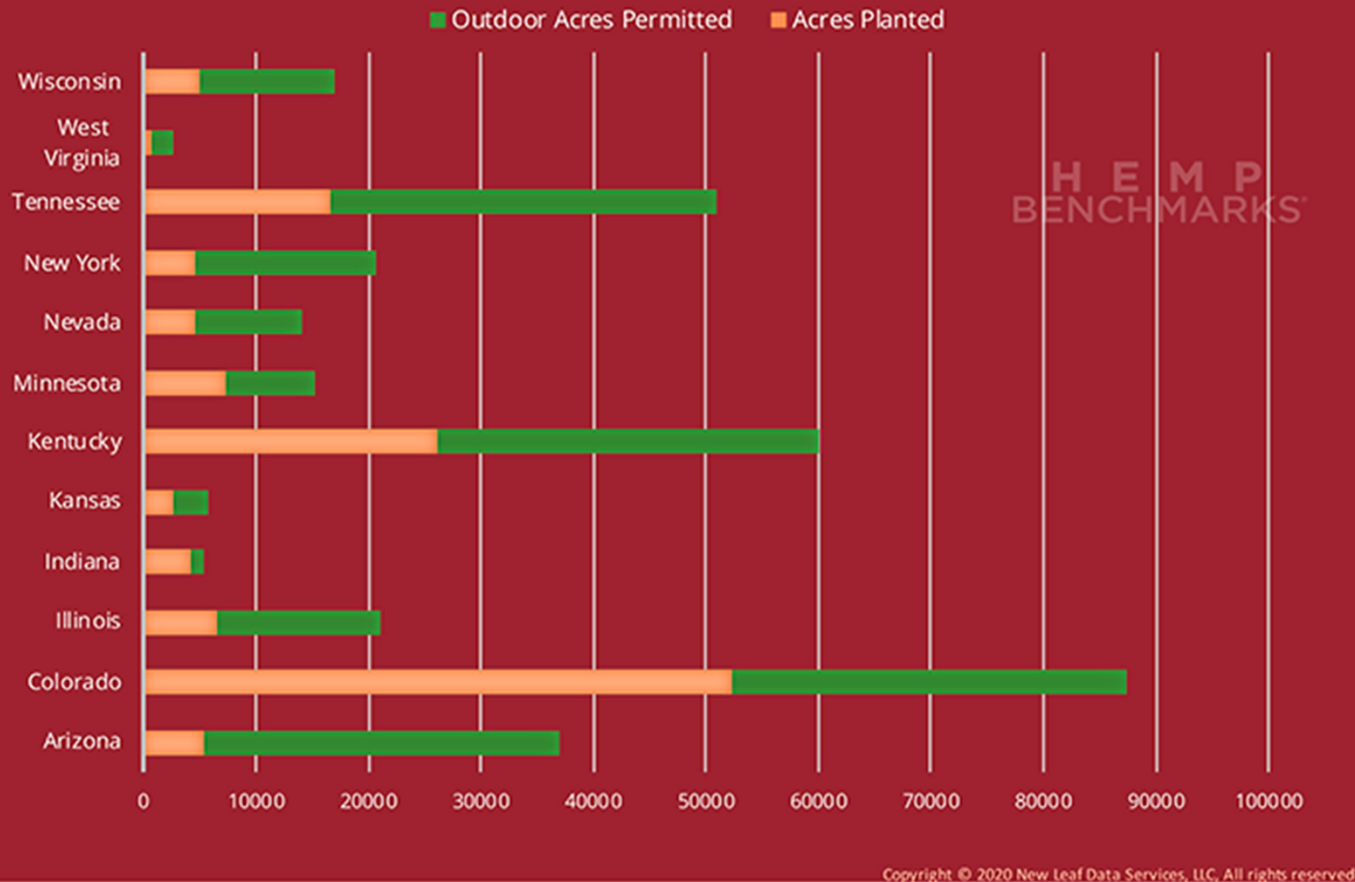
Source: Hemp Industry Daily June 2020.



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2019 ACRES PERMITTED VS. ACRES PLANTED



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Where We Are Today Planted Acres

U.S. Industrial Hemp Industry



<u>Year</u>	<u>Vote Hemp</u>	<u>USDA FSA</u>	<u># States</u>
2015	4k ac.	1.5k ac.	4
2016	10k ac.	4k ac.	15
2017	26k ac.	10k ac.	19
2018	78k ac.	32k ac.	23
2019	230k ac.	146k ac.	37

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Not to Supersede Published Policy

Source: AgriLogicConsulting.com

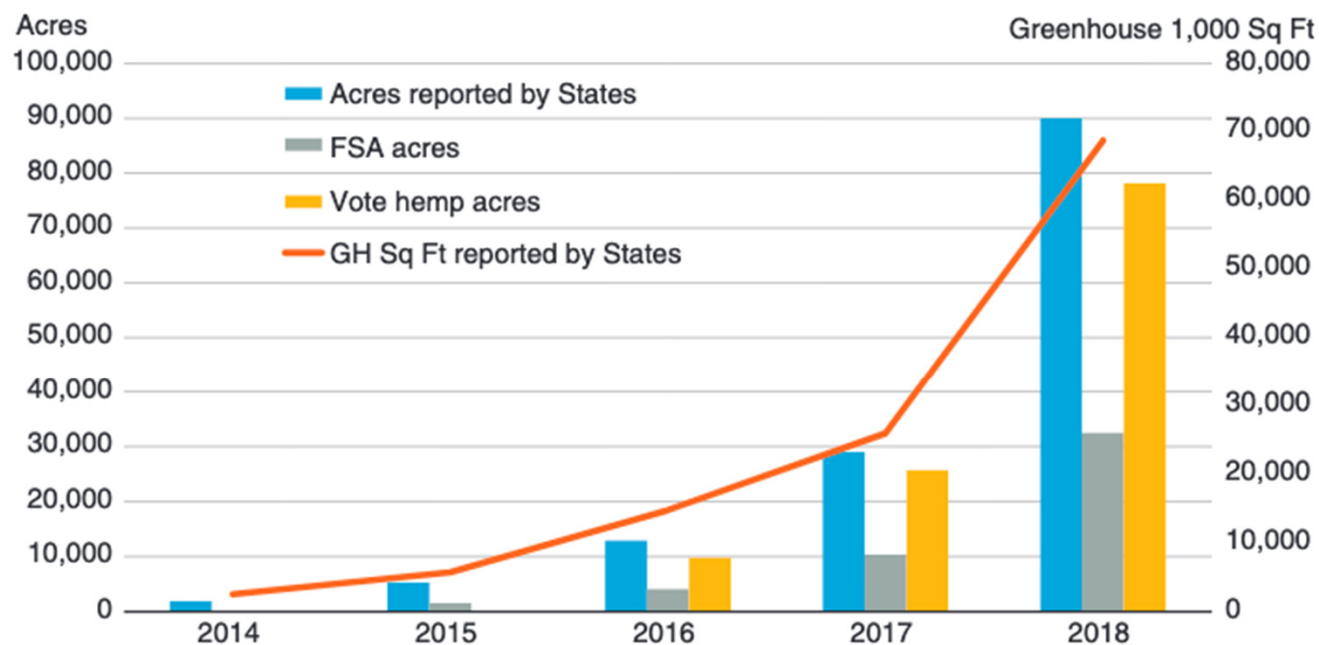


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Figure 2

Reported U.S. hemp acreage and greenhouse area, 2014-2018



Note: FSA = Farm Service Agency. GH Sq Ft = Greenhouse square feet. Not all States reported data on the same basis. Reported acreage may include planted, harvested, and/or licensed or approved acreage. Not all States reported greenhouse data. Farm Service Agency data include only data reported by Agency customers and are a simple total of reported acres.

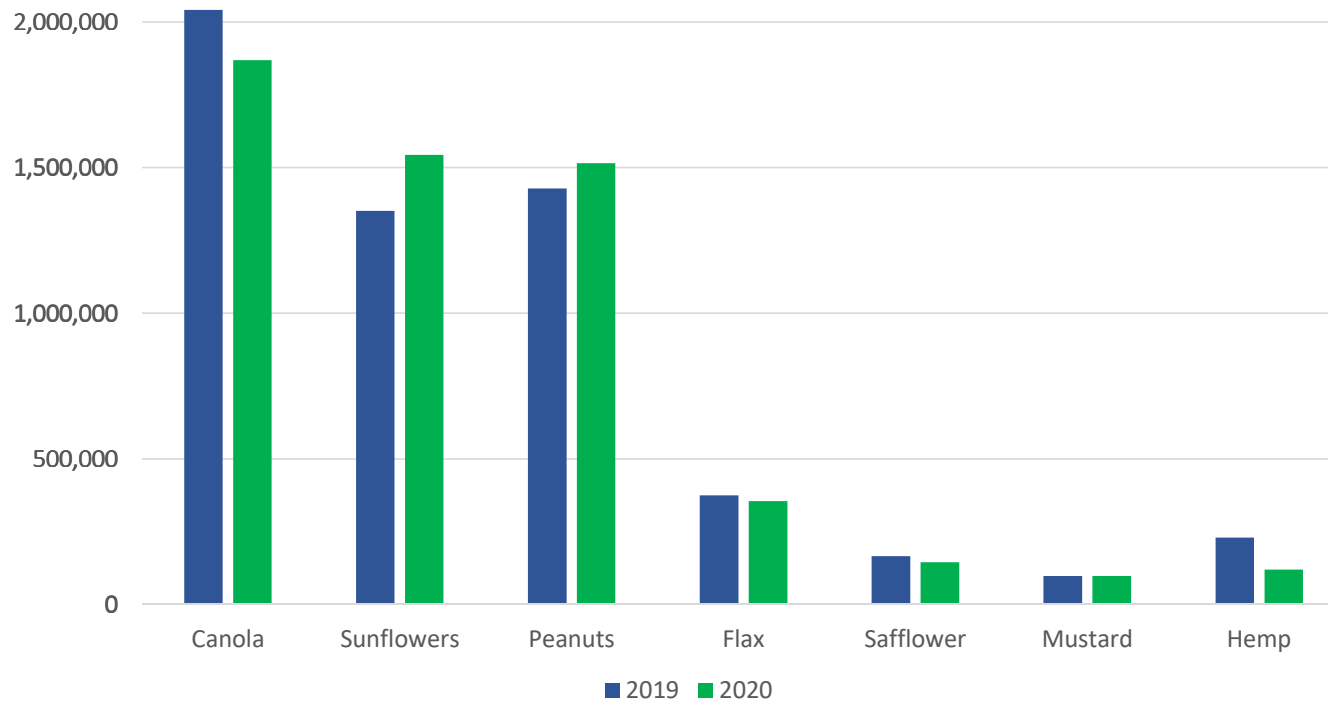
Source: USDA, Economic Research Service calculations based on data reported by State pilot program, USDA, Farm Service Agency, and Vote Hemp.



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2019 and 2020 Planted Acres: Hemp acres from VoteHemp

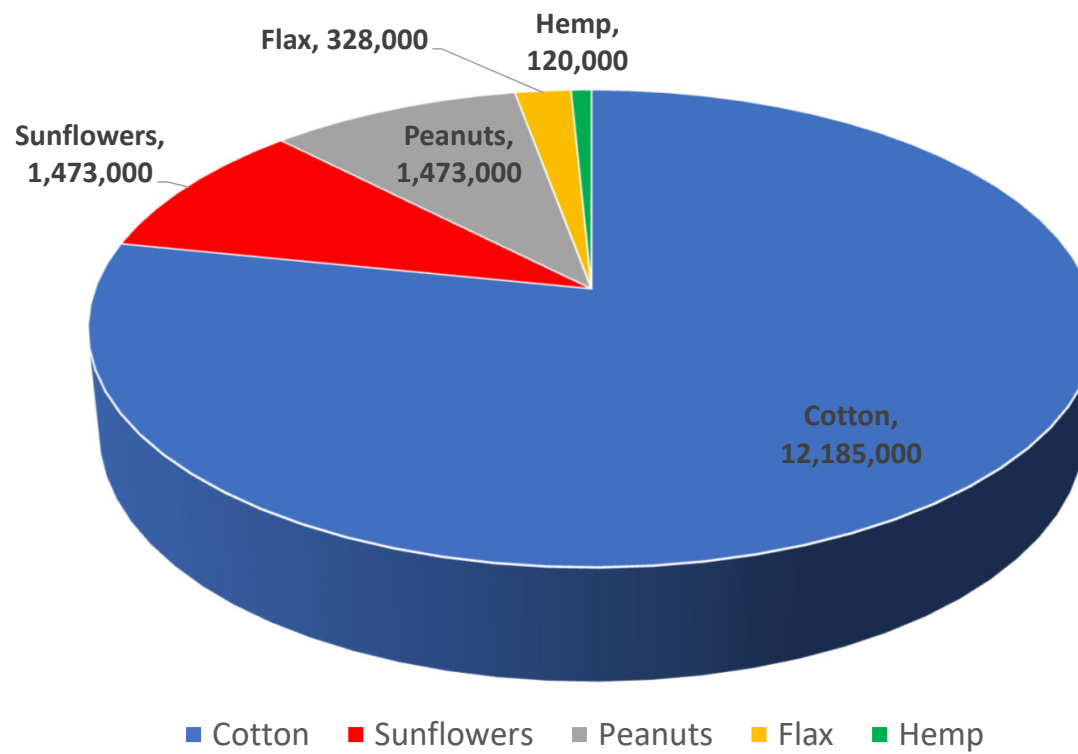


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Source: USDA, NASS Acreage Report, June 2020

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2020 Planted Acres



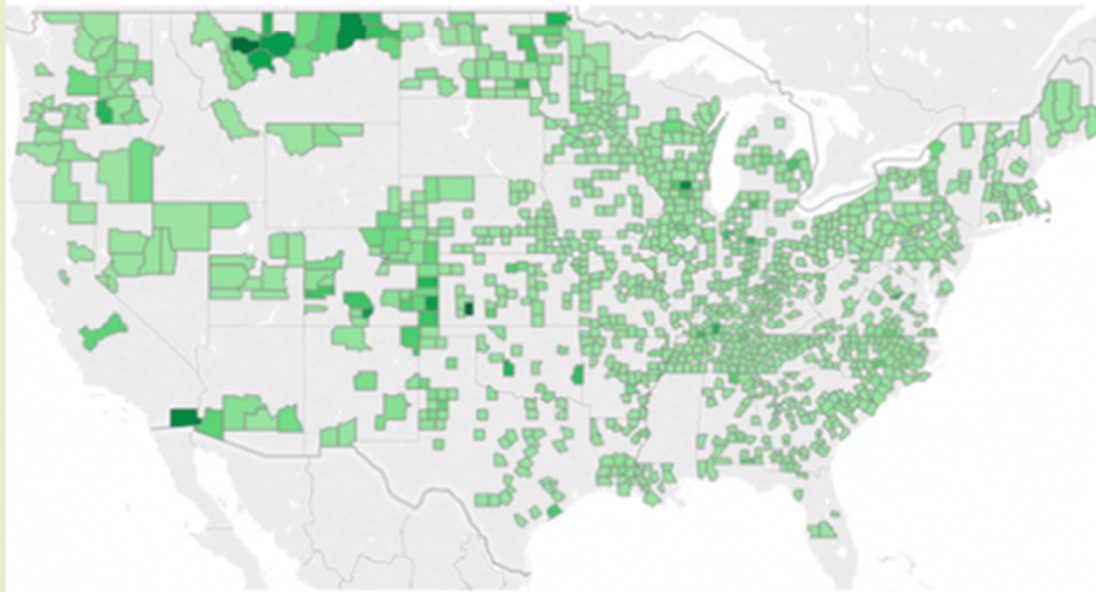
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Source: USDA, NASS Acreage Report, June 2020

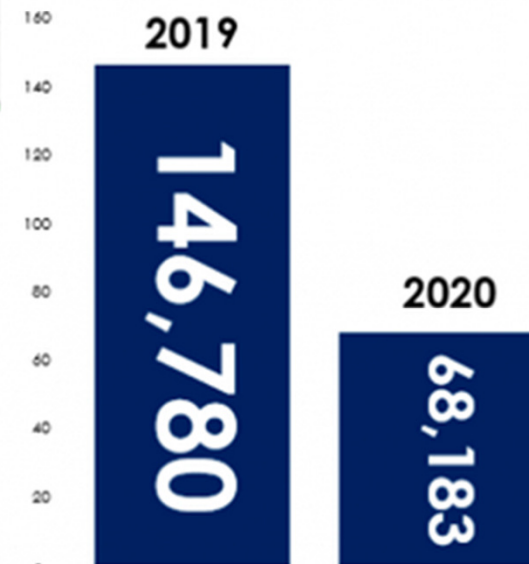
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Figure 1. Hemp Acreage Has Declined

2020 FSA Hemp Acres by County



FSA Hemp Acres



FARM BUREAU®

Source: USDA FSA, AFBF Analysis
FSA Data May Not Capture All Acres



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Hemp licenses up, but acreage down in 2020 – yet industry is optimistic for growth

Published January 13, 2021 | By Hemp Industry Daily staff



For all the growth that the hemp and CBD industry has seen as a nascent industry in recent years, last year farmers took a step back and devoted fewer resources to the crop – the enthusiasm of previous years tempered by oversupply, supply-chain issues and a lack of infrastructure.

Licensed hemp acreage decreased in 2020 for the first time since the 2014 U.S. Farm Bill established a national hemp pilot program. Licensed acres dropped to about 375,000 acres- down 27% from an estimated 511,000 acres in 2019. And less than a third of those acres were planted in 2020.



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Texas Stats for 2020 according to TDA

- Over 5,000 acres permitted
- 1,150 producers licensed (equates to 4.3 acres per producer not including greenhouses)
- 15 million square feet of greenhouse space permitted
- 86 registered processors
- 14 registered labs
- 164 licensed Handler/samplers



Thanks!!!

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<https://agriflifeextension.tamu.edu/hemp>



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