

U.S. AND TEXAS GENERAL OVERVIEW



Cooperative oil association plant and delivery truck, Umatilla county, Oregon, 1934

AGRICULTURE FUNDAMENTALLY DIFFERENT

- **Tied to nature, biological, renewable**
- **Demand changes more slowly than supplies**
- **Many producers competing**
- **Farmers are generally price takers**

Cash Receipt Values for All Commodities, 2000 - 2008

State *	2000	2001	2002	2003	2004	2005	2006	2007	2008
Billion Dollars									
CA	25.18	26.21	26.54	28.23	30.90	32.23	31.42	36.35	36.19
IA	10.78	10.71	11.37	12.85	14.00	14.49	15.22	19.17	24.75
TX	12.97	13.51	12.57	15.44	16.83	16.61	16.14	18.70	19.17
NE	8.96	9.23	9.42	10.95	11.26	11.59	12.35	14.88	17.32
IL	7.03	7.31	7.71	8.55	9.13	8.98	9.06	12.60	16.36
MN	7.37	7.61	7.87	8.87	9.69	9.44	10.31	12.82	15.84
KS	8.04	8.02	8.10	9.13	9.30	10.15	10.36	11.95	13.97
IN	4.53	5.07	4.73	4.98	6.08	5.38	6.01	8.06	9.96
WI	5.36	5.96	5.52	6.14	7.16	7.07	7.15	9.00	9.89
NC	7.31	7.58	6.59	6.89	8.22	8.14	7.85	8.77	9.75
MO	4.56	4.74	4.27	5.43	6.07	5.98	5.92	7.40	8.44
AR	4.55	4.99	4.50	5.52	6.47	6.47	5.97	7.34	8.35
WA	5.06	5.28	5.25	5.58	5.75	5.94	6.17	7.41	8.18
SD	3.73	3.87	3.78	4.29	4.69	4.94	4.83	6.00	8.05
OH	4.40	4.53	4.40	4.65	5.36	5.22	5.49	6.69	7.98
FL	6.78	6.63	6.60	6.70	6.78	7.45	7.32	7.94	7.98
ND	2.77	2.98	3.34	3.86	3.88	3.88	4.10	5.81	7.63
GA	5.03	5.31	4.47	5.36	6.09	6.19	5.64	6.81	7.39
MI	3.35	3.54	3.48	3.83	4.29	4.23	4.59	5.85	6.61
CO	4.67	4.76	4.93	4.90	5.39	5.44	5.78	6.29	6.51
ID	3.39	3.82	3.95	3.94	4.41	4.52	4.59	5.75	6.42
PA	4.13	4.52	4.11	4.27	5.02	4.81	4.65	5.81	6.12
OK	4.25	3.95	3.86	4.53	5.00	5.41	5.01	5.21	5.84
MS	2.71	3.13	2.83	3.71	3.97	4.17	3.63	4.43	4.97
KY	3.64	3.53	3.17	3.47	4.13	3.99	4.03	4.52	4.84
NY	3.13	3.40	3.13	3.07	3.54	3.57	3.40	4.39	4.69
AL	3.18	3.46	2.92	3.64	4.19	4.19	3.61	4.10	4.46
OR	3.04	3.14	3.11	3.35	3.65	3.65	4.13	4.07	4.37
AZ	2.35	2.34	2.55	2.62	3.06	3.17	2.99	3.59	3.46
NM	2.11	2.21	1.95	2.14	2.57	2.61	2.50	3.08	3.12
TN	1.93	2.22	2.06	2.62	2.59	2.59	2.51	2.94	3.12
LA	1.65	1.77	1.72	2.15	2.22	2.22	2.20	2.82	3.03
VA	2.30	2.38	2.24	2.39	2.65	2.64	2.57	2.84	3.00
MT	1.84	1.76	1.77	1.91	2.20	2.29	2.27	2.47	2.90
SC	1.50	1.60	1.45	1.64	1.89	1.83	1.83	2.03	2.36
MD	1.44	1.55	1.39	1.33	1.58	1.53	1.49	1.75	1.97
UT	1.02	1.11	1.07	1.17	1.30	1.37	1.24	1.42	1.51
NJ	0.81	0.80	0.84	0.86	0.87	0.91	0.98	1.09	1.12
DE	0.73	0.84	0.72	0.75	0.91	0.94	0.81	0.98	1.09
WY	0.96	1.01	0.89	0.91	1.08	0.97	1.02	1.03	0.97
VT	0.50	0.56	0.48	0.49	0.59	0.57	0.51	0.69	0.69
ME	0.57	0.59	0.52	0.53	0.57	0.54	0.55	0.64	0.68
CT	0.51	0.49	0.50	0.48	0.51	0.51	0.48	0.57	0.60
HI	0.52	0.53	0.54	0.55	0.56	0.58	0.58	0.58	0.57
NV	0.39	0.43	0.36	0.39	0.47	0.47	0.50	0.54	0.57
MA	0.40	0.37	0.39	0.39	0.42	0.41	0.43	0.49	0.57
WV	0.40	0.41	0.36	0.40	0.43	0.46	0.45	0.51	0.53
NH	0.15	0.16	0.15	0.16	0.17	0.17	0.17	0.20	0.21
RI	0.05	0.05	0.06	0.06	0.06	0.06	0.06	0.06	0.07
AK	0.05	0.05	0.05	0.03	0.03	0.03	0.03	0.03	0.03
US	192.10	200.03	194.59	216.11	238.00	241.02	240.91	288.49	324.19

*States are listed in order of importance for 2008 dollars.

October 1, 2009

Source: ERS/USDA

State Ranking by Cash Receipts

2006, 2007, 2008

(Billion \$)

State	2006	State	2007	State	2008
1. California	31.42	1. California	36.35	1. California	36.19
2. <i>Texas</i>	<i>16.14</i>	2. Iowa	<i>19.17</i>	2. Iowa	24.75
3. Iowa	15.22	3. <i>Texas</i>	18.70	3. <i>Texas</i>	<i>19.17</i>
4. Nebraska	12.35	4. Nebraska	14.88	4. Nebraska	17.32
5. Kansas	10.36	5. Minnesota	12.82	5. Illinois	16.36

**Government payments and ag-related activities not included.*

Ranking of States for Total Net Farm Income, Value of Production Per Acre, and Net Farm Income Per Acre and Per Operation for 2008

Rank	Net Farm Income		Net Farm Income Per Operation		Value of Production 1/		Net Farm Income Per Acre		Value of Production Per Acre 1/	
	State	\$1,000	State	Dollars per operation	State	Dollars per operation	State	Dollars per acre	State	Dollars per acre
1	California	7,876,806	South Dakota	97,714	Delaware	502,751	New Jersey	497	Delaware	2,514
2	Iowa	7,025,965	California	96,648	California	478,677	Delaware	473	Connecticut	1,821
3	Minnesota	5,836,395	Delaware	94,668	Nebraska	389,472	Connecticut	442	New Jersey	1,812
4	Illinois	5,333,209	Nebraska	84,945	South Dakota	293,992	Massachusetts	350	California	1,536
5	Nebraska	4,026,379	Iowa	75,874	Iowa	283,967	North Carolina	330	Massachusetts	1,428
6	Kansas	3,683,667	North Dakota	73,405	Idaho	273,552	California	310	North Carolina	1,283
7	Texas	3,218,210	Idaho	72,851	Arizona	260,485	Georgia	267	Rhode Island	1,239
8	Indiana	3,172,417	Minnesota	72,054	North Dakota	258,454	Maryland	239	Maryland	1,182
9	Arkansas	3,091,113	Illinois	70,266	Kansas	236,349	Rhode Island	236	Florida	932
10	South Dakota	3,058,441	Arkansas	62,700	Illinois	234,941	Iowa	228	Pennsylvania	907
11	Missouri	3,034,804	Georgia	58,055	Washington	227,676	Arkansas	226	Iowa	854
12	North Carolina	2,833,983	Kansas	56,239	Minnesota	224,913	Minnesota	217	Georgia	848
13	Georgia	2,775,046	Nevada	54,777	Nevada	220,948	Indiana	214	Michigan	767
14	Wisconsin	2,577,221	North Carolina	53,981	North Carolina	210,138	Michigan	203	Wisconsin	742
15	North Dakota	2,348,962	Indiana	52,007	Arkansas	199,008	Illinois	200	Indiana	738
16	Michigan	2,026,735	Washington	49,703	Colorado	196,263	Florida	188	New York	721
17	Washington	1,963,261	Arizona	48,155	Maryland	188,550	Pennsylvania	188	Arkansas	716
18	Ohio	1,951,994	New Mexico	40,283	Georgia	184,423	Wisconsin	170	Minnesota	677
19	Idaho	1,835,850	Maryland	38,191	Florida	181,435	New York	161	Illinois	668
20	Florida	1,741,029	Colorado	38,044	Indiana	178,994	Idaho	161	Ohio	630
21	Kentucky	1,548,690	Michigan	36,850	New Mexico	164,497	Alabama	155	Alabama	619
22	Pennsylvania	1,457,304	Florida	36,653	Connecticut	148,616	Ohio	140	Vermont	618
23	Alabama	1,391,221	Connecticut	36,117	Wisconsin	144,650	Vermont	135	Washington	608
24	Colorado	1,388,609	New Jersey	35,249	New York	139,784	Washington	133	Idaho	605
25	Mississippi	1,297,999	Wisconsin	33,041	Michigan	139,470	Hawaii	130	Hawaii	589
26	New York	1,145,740	New York	31,304	Mississippi	136,784	South Carolina	126	New Hampshire	574
27	Oklahoma	1,026,783	Mississippi	30,905	Oregon	130,309	Maine	124	South Carolina	573
28	Oregon	870,870	Alabama	28,685	New Jersey	128,412	Mississippi	118	Maine	551
29	New Mexico	829,835	Missouri	28,100	Montana	125,563	Kentucky	111	Mississippi	522
30	Louisiana	789,846	Louisiana	26,328	Wyoming	118,420	Missouri	104	Virginia	485
31	Arizona	751,213	Ohio	26,027	Ohio	116,710	Louisiana	98	Kentucky	421
32	Montana	688,142	Vermont	23,535	Utah	116,058	New Hampshire	98	Louisiana	407
33	Tennessee	621,074	Montana	23,327	Alabama	114,203	Nebraska	88	Nebraska	405
34	South Carolina	619,740	Massachusetts	23,193	Pennsylvania	111,191	Kansas	80	Tennessee	374
35	Virginia	551,928	Pennsylvania	23,059	Louisiana	109,221	South Dakota	70	Missouri	339
36	Maryland	490,751	South Carolina	23,039	Vermont	107,790	Virginia	69	Kansas	335
37	Utah	375,959	Utah	22,785	South Carolina	104,321	North Dakota	59	Oregon	307
38	New Jersey	363,069	Oregon	22,561	Massachusetts	94,613	Tennessee	57	Colorado	229
39	Delaware	236,671	Maine	20,904	Maine	92,990	Oregon	53	South Dakota	211
40	Massachusetts	178,587	Hawaii	19,247	Missouri	91,364	Colorado	44	North Dakota	209
41	Connecticut	176,975	Kentucky	18,156	Texas	89,217	Utah	34	West Virginia	201
42	Nevada	169,810	Rhode Island	13,568	Hawaii	87,173	Oklahoma	29	Oklahoma	199
43	Maine	167,233	Texas	13,003	Virginia	82,621	Arizona	29	Utah	173
44	Vermont	164,743	Wyoming	12,245	Oklahoma	80,847	Nevada	29	Texas	169
45	Hawaii	144,350	Oklahoma	11,857	Rhode Island	71,102	Texas	25	Arizona	156
46	Wyoming	134,700	Virginia	11,743	Kentucky	69,134	New Mexico	19	Nevada	116
47	New Hampshire	45,987	New Hampshire	11,081	New Hampshire	64,989	Montana	11	New Mexico	79
48	Rhode Island	16,553	Tennessee	7,862	Alaska	56,405	Alaska	6	Montana	61
49	West Virginia	12,722	Alaska	7,638	Tennessee	51,598	Wyoming	4	Wyoming	43
50	Alaska	5,194	West Virginia	548	West Virginia	32,045	West Virginia	3	Alaska	43
	United States	87,073,782	United States	39,579	United States	165,854	United States	95	United States	397

1/ Value of agricultural sector production in the value-added accounting model (table).

2/ Synonymous with farming operation or farm

Economic Research Service/USDA

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State Ranking by Net Farm Income

2006, 2007, 2008

(Billion \$)

State	2006	State	2007	State	2008
1. California	7.69	1. California	11.20	1. California	7.88
2. <i>Texas</i>	4.31	2. <i>Texas</i>	4.75	2. Iowa	7.03
3. Iowa	2.98	3. Iowa	4.35	3. Minnesota	5.84
4. Minnesota	2.96	4. Nebraska	2.99	4. Illinois	5.33
5. N. Carolina	2.95	5. Illinois	2.95	5. Nebraska	4.03
6. Florida	2.51	6. Minnesota	2.91	6. Kansas	3.68
7. Nebraska	2.02	7. Wisconsin	2.52	7. <i>Texas</i>	3.22

Leading States in Value of Farm Real Estate, January 1, 2009

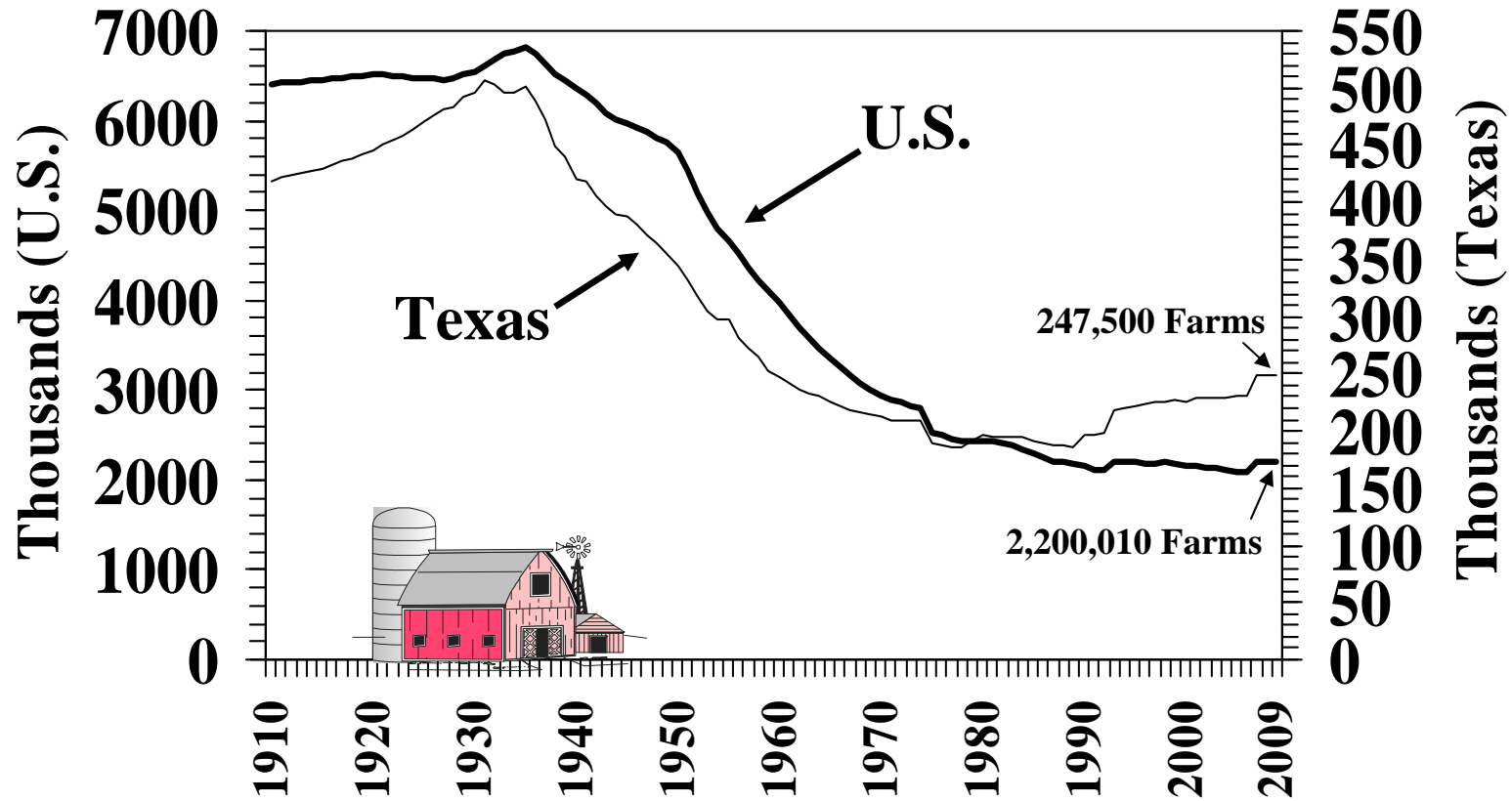
State	Million Dollars
1. <i>Texas</i>	<i>202,120</i>
2. California	154,940
3. Illinois	120,951
4. Iowa	118,580
5. Arizona	91,350
6. Minnesota	76,934
7. Missouri	64,020
8. Nebraska	61,104
9. Florida	47,637
10. Kansas	47,586

Texas and United States Number of Farms, 1910 - 2009
(1,000)

Texas				U.S.			
Year	Farms	Year	Farms	Year	Farms	Year	Farms
1910	418	1960	247	1910	6,406	1960	3,963
1911	422	1961	242	1911	6,425	1961	3,825
1912	424	1962	237	1912	6,430	1962	3,692
1913	426	1963	233	1913	6,437	1963	3,572
1914	428	1964	230	1914	6,447	1964	3,457
1915	430	1965	226	1915	6,458	1965	3,356
1916	432	1966	222	1916	6,463	1966	3,257
1917	436	1967	219	1917	6,478	1967	3,162
1918	438	1968	216	1918	6,488	1968	3,071
1919	442	1969	214	1919	6,506	1969	3,000
1920	446	1970	212	1920	6,518	1970	2,949
1921	450	1971	210	1921	6,511	1971	2,902
1922	454	1972	209	1922	6,500	1972	2,860
1923	458	1973	209	1923	6,492	1973	2,823
1924	464	1974	209	1924	6,480	1974	2,795
1925	470	1975	189	1925	6,471	1975	2,521
1926	476	1976	187	1926	6,462	1976	2,497
1927	481	1977	186	1927	6,458	1977	2,456
1928	484	1978	185	1928	6,470	1978	2,436
1929	492	1979	192	1929	6,512	1979	2,437
1930	496	1980	196	1930	6,546	1980	2,440
1931	506	1981	195	1931	6,609	1981	2,440
1932	504	1982	194	1932	6,687	1982	2,407
1933	496	1983	194	1933	6,741	1983	2,379
1934	496	1984	194	1934	6,776	1984	2,334
1935	501	1985	192	1935	6,814	1985	2,293
1936	489	1986	190	1936	6,739	1986	2,250
1937	472	1987	188	1937	6,636	1987	2,213
1938	449	1988	187	1938	6,527	1988	2,197
1939	440	1989	186	1939	6,441	1989	2,171
1940	420	1990	196	1940	6,350	1990	2,146
1941	418	1991	197	1941	6,293	1991	2,117
1942	406	1992	198	1942	6,202	1992	2,108
1943	397	1993	218	1943	6,089	1993	2,202
1944	389	1994	220	1944	6,003	1994	2,198
1945	387	1995	222	1945	5,967	1995	2,196
1946	380	1996	224	1946	5,926	1996	2,191
1947	372	1997	225	1947	5,871	1997	2,191
1948	365	1998	226	1948	5,803	1998	2,192
1949	355	1999	227	1949	5,772	1999	2,187
1950	345	2000	226	1950	5,648	2000	2,167
1951	332	2001	229	1951	5,428	2001	2,149
1952	318	2002	229	1952	5,198	2002	2,135
1953	305	2003	229	1953	4,984	2003	2,127
1954	297	2004	229	1954	4,798	2004	2,113
1955	298	2005	230	1955	4,654	2005	2,099
1956	281	2006	230	1956	4,514	2006	2,089
1957	273	2007	248	1957	4,372	2007	2,205
1958	265	2008	248	1958	4,233	2008	2,200
1959	252	2009	248	1959	4,105	2009	2,200

Source: TDA/USDA, "1966-1989 Texas Historical Crops Statistics", compiled by Texas Agricultural Statistics Service, August 1991, USDA; "Texas Ag Facts", USDA/TASS; "Farm Numbers and Land in Farms", USDA/NASS, various years.

Texas and U.S. Number of Farms, 1910 - 2009



Cotton: States' Ranking for Cash Receipts, 2008

Rank State	Value of Receipts	Percent of Total Receipts	Cumulative Percent 1/	Percent of State's Total for All Commodities	State's Total for All Commodities
	1,000 dollars	-----	Percent	-----	1,000 dollars
1 Texas	2,242,823	39.5	39.5	11.7	19,172,500
2 California	648,749	11.4	50.9	1.8	36,186,735
3 Georgia	562,251	9.9	60.8	7.6	7,392,985
4 Arkansas	515,409	9.1	69.8	6.2	8,347,269
5 Mississippi	328,378	5.8	75.6	6.6	4,967,774
6 Missouri	247,578	4.4	80.0	2.9	8,436,100
7 North Carolina	192,894	3.4	83.4	2.0	9,752,796
8 Tennessee	189,826	3.3	86.7	6.1	3,116,047
9 Arizona	188,797	3.3	90.0	5.4	3,464,560
10 Alabama	154,507	2.7	92.7	3.5	4,464,048
11 Louisiana	127,058	2.2	95.0	4.2	3,034,676
12 Oklahoma	94,231	1.7	96.6	1.6	5,837,797
13 South Carolina	67,555	1.2	97.8	2.9	2,359,507
14 Florida	42,097	0.7	98.6	0.5	7,978,081
15 Virginia	36,338	0.6	99.2	1.2	2,999,439
16 New Mexico	31,406	0.6	99.7	1.0	3,116,891
17 Kansas	14,321	0.3	100.0	0.1	13,967,496
United States	5,684,221	--	--	1.8	324,186,533

-- = Not applicable.

Numbers may not add due to rounding.

1/ The cumulative percentage is the sum of the percent of total receipts for each commodity and all preceding commodities.

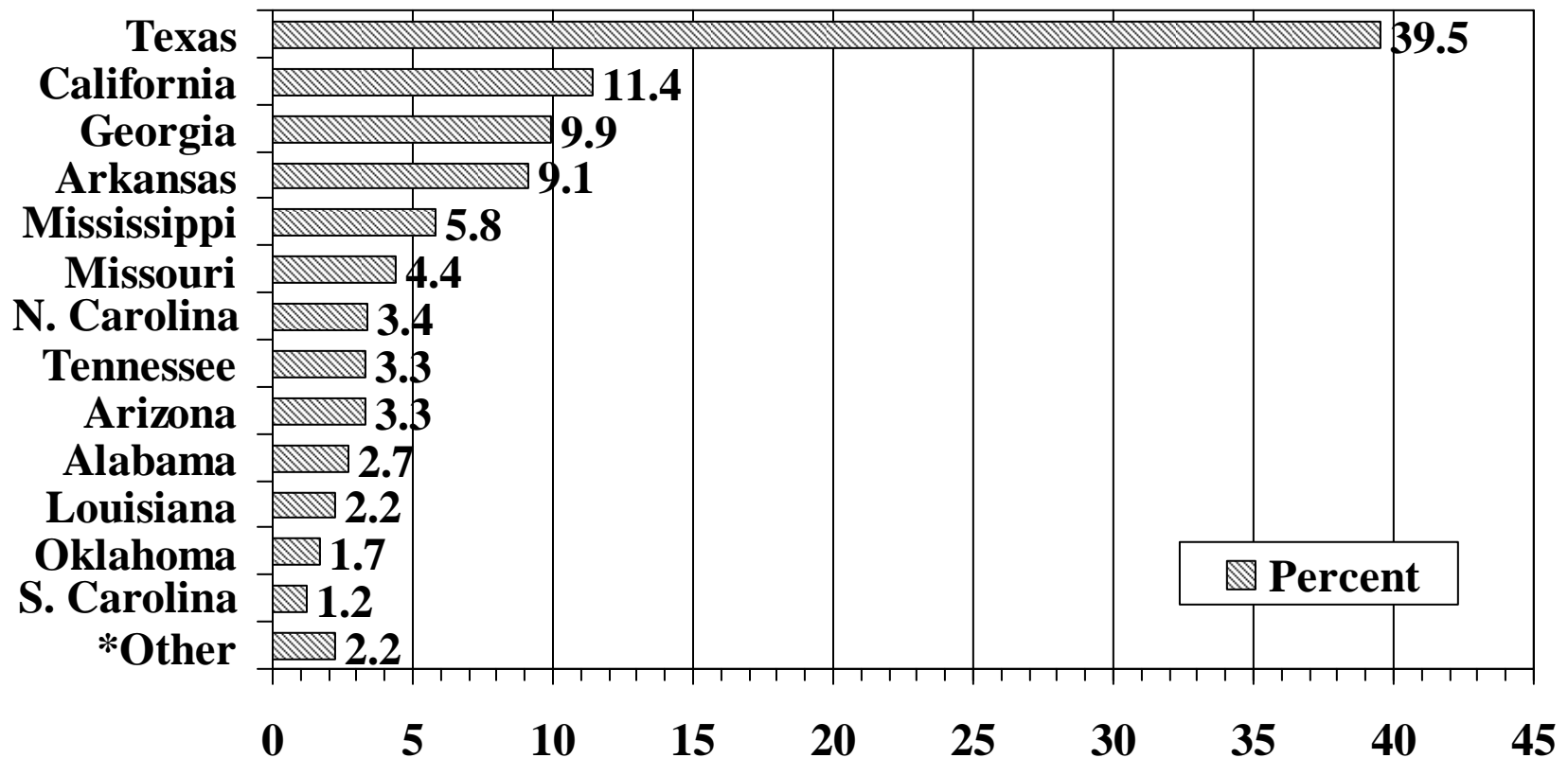
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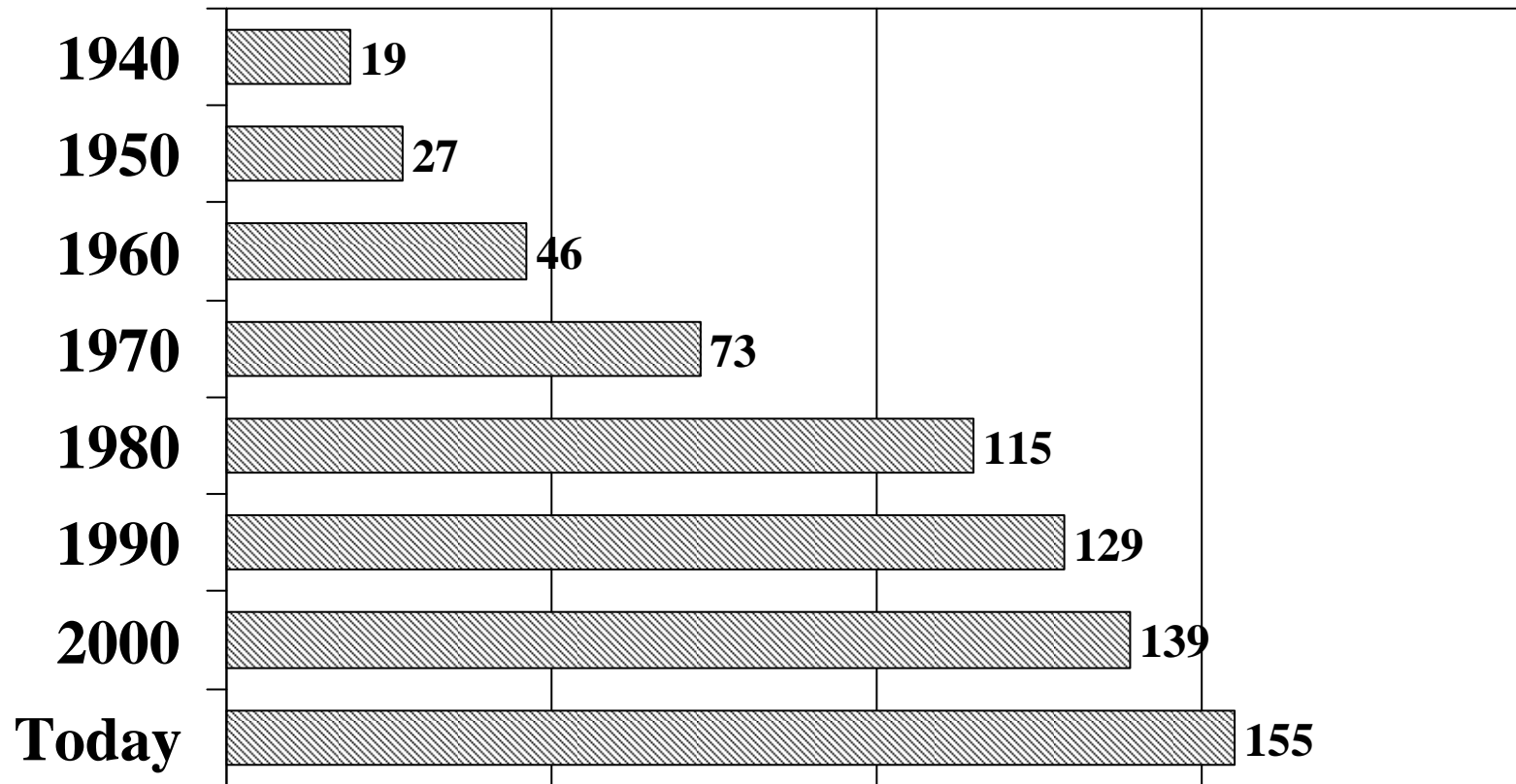
Revised: October 2, 2009

Cotton: States' Percent of Total Receipts, 2008



* Florida, Virginia, New Mexico, and Kansas

Number of People Fed Annually by One Farmer



Source: American Farm Bureau Federation