

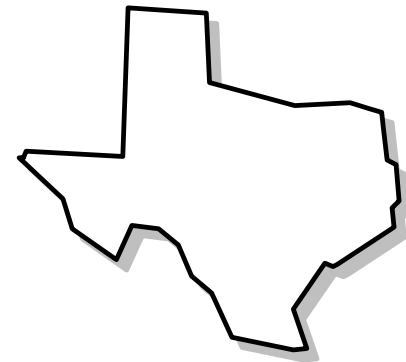
TEXAS OVERVIEW



Storm cellar on the Texas plains, West Texas panhandle, June 1937

AREA OF TEXAS

- **Texas is as large as New England, New York, Pennsylvania, Ohio and Illinois (268,601 square miles)**
- **7.4% of water and land area of U.S.**
 - **Land: 261,914 square miles (2nd)**
 - **Water: 6,687 square miles (9th)**
- **801 miles north to south**
- **773 miles east to west**
- **Population 2007: 23,904,380***

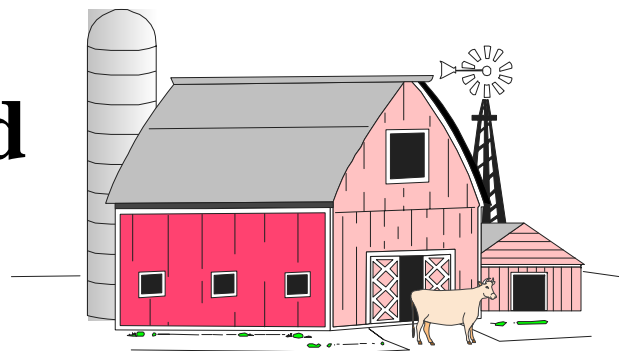


*Estimated by Economic Research Service as of March 21, 2008

TEXAS LAND AREA

(million acres)

➤ Total Land	167.6
➤ Farms and Ranches	129.9
➤ Pastureland	83.4
➤ Cropland	38.7
➤ % Irrigated	11.8



TEXAS RANKS FIRST

- **Sales of cattle and calves**
- **Sheep and wool**
- **Goats and mohair**
- **Upland cotton, cottonseed and products**
- **Hay and sorghum silage**
- **Farm and ranch land**
- **Farms and ranches**



**Prices Received and Paid by Texas Farmers
Index (1990-92=100, not seasonally adjusted)**

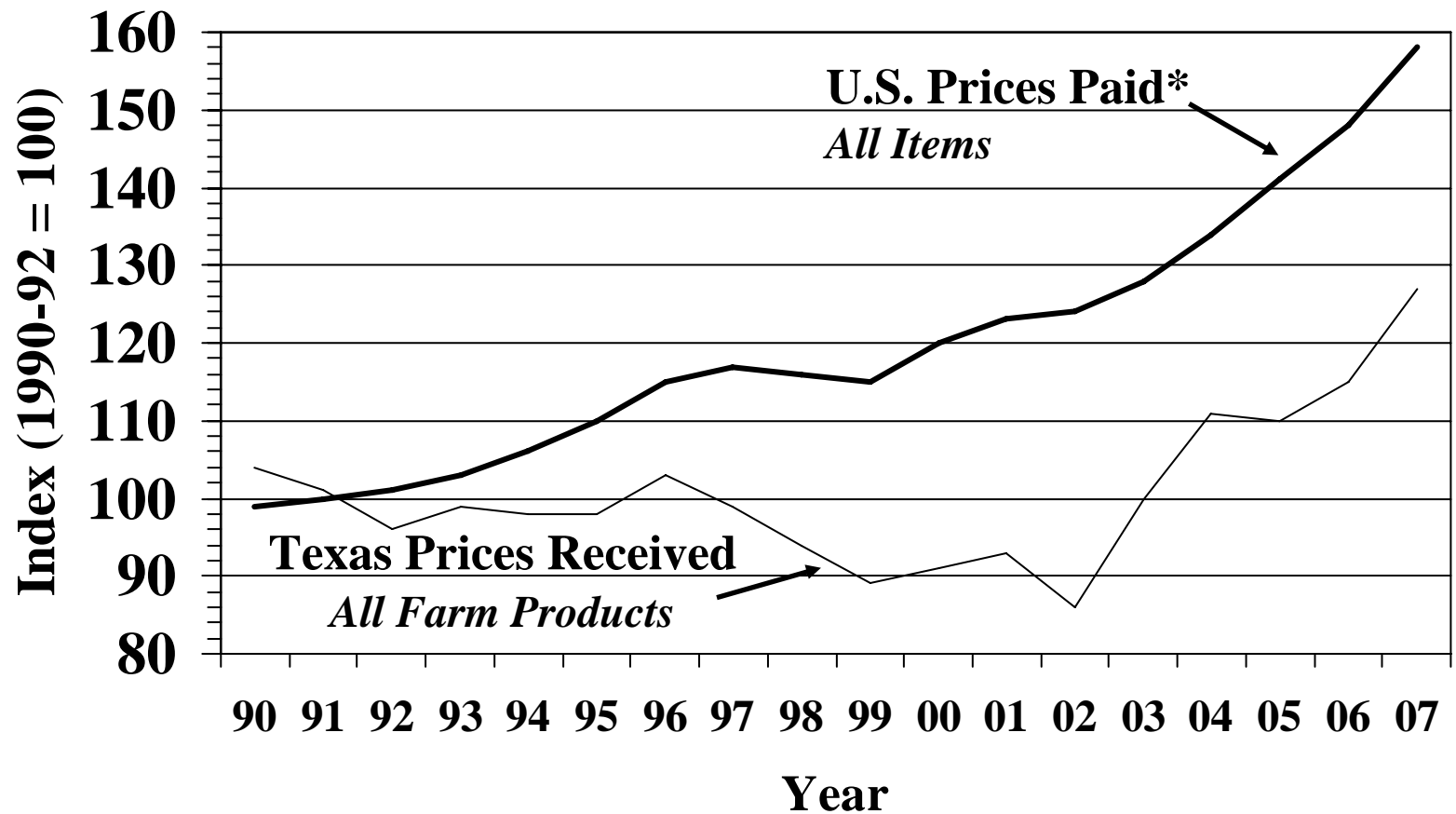
Year	Texas Prices Received All Farm Products	U.S. Prices Paid ^{1/}	U.S. Prices Received
1990	104	99	104
1991	101	100	100
1992	96	101	98
1993	99	103	101
1994	98	106	100
1995	98	110	102
1996	103	115	112
1997	99	118	107
1998	94	115	102
1999	89	115	96
2000	91	120	96
2001	93	123	102
2002	86	124	98
2003	100	128	107
2004	111	134	119
2005	110	141	116
2006	115	148	116
2007 ^{2/}	127	158	137

^{1/} Prices paid by farmers is nationwide as no separate series exists for prices paid in Texas.

^{2/} 2007 Texas prices received for All Farm Products and 2007 U.S. prices paid and received for entire year, but number is preliminary.

Source: "Texas Agricultural Facts", Texas Agricultural Statistics Service, USDA.
USDA/ERS Monthly "Economic Indicators."

Prices Received and Paid by Texas and U.S. Farmers



* Prices paid by farmers in the U.S. as no separate series exists for prices paid in Texas.

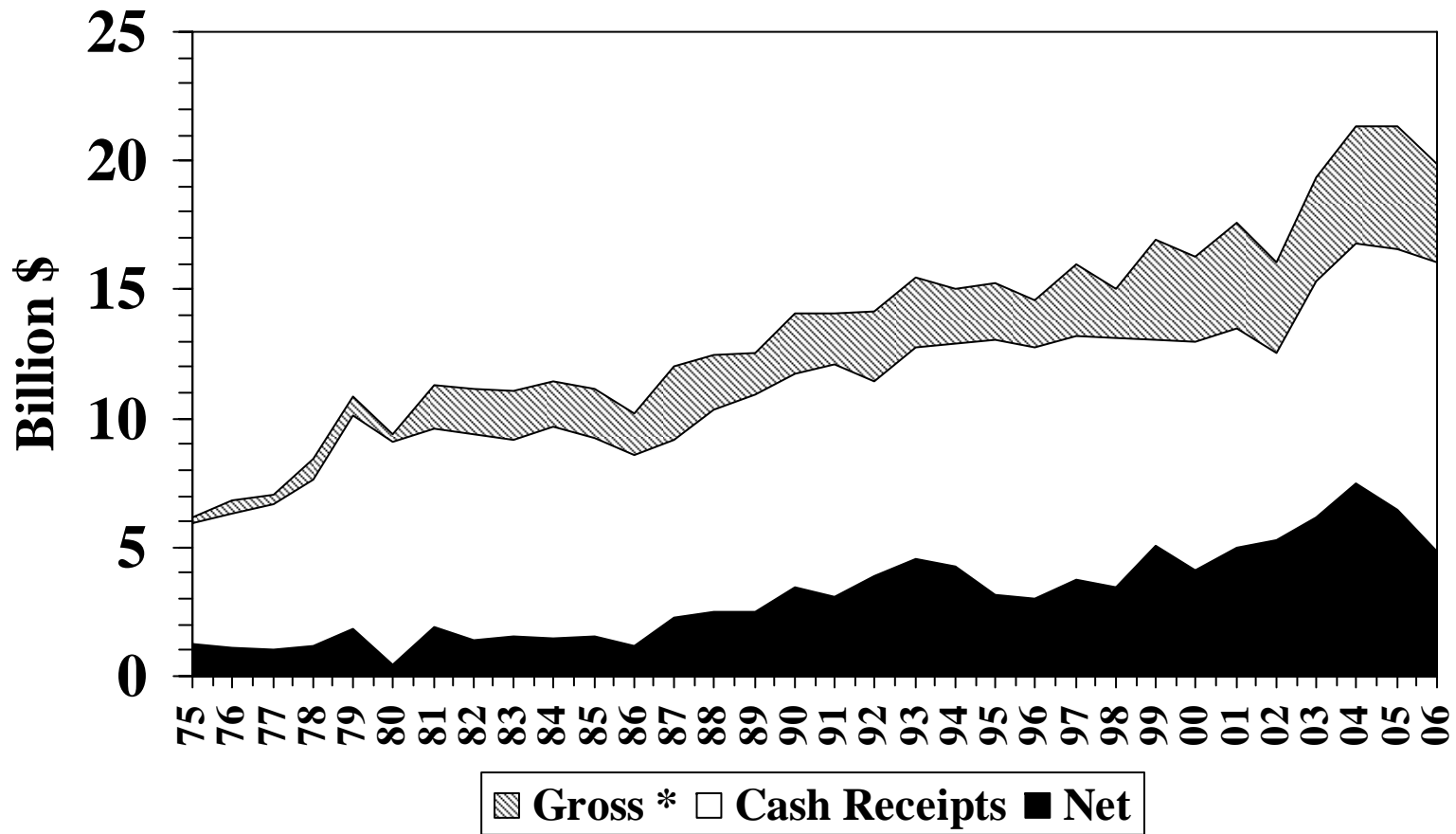
Source: "Texas Agricultural Facts", Texas Agricultural Statistical Service, USDA.

Texas
Gross and Net Farm Income
1968-2006

Date	Cash Receipts	Gross ^{1/}	Net Farm Income
----- Billion \$ -----			
1968	2.64	3.37	0.68
1969	3.04	3.66	0.70
1970	3.22	3.98	0.95
1971	3.46	4.12	0.81
1972	4.07	5.06	1.12
1973	6.49	7.37	2.28
1974	5.67	5.91	1.04
1975	5.91	6.19	1.21
1976	6.31	6.80	1.10
1977	6.66	7.07	1.06
1978	7.61	8.44	1.17
1979	10.10	10.82	1.81
1980	9.08	9.37	0.46
1981	9.61	11.31	1.90
1982	9.40	11.17	1.40
1983	9.18	11.06	1.54
1984	9.65	11.45	1.44
1985	9.26	11.12	1.53
1986	8.59	10.19	1.18
1987	9.13	11.99	2.26
1988	10.34	12.50	2.51
1989	10.92	12.52	2.51
1990	11.76	14.08	3.41
1991	12.11	14.06	3.11
1992	11.47	14.16	3.86
1993	12.73	15.46	4.52
1994	12.89	15.01	4.26
1995	13.07	15.27	3.14
1996	12.73	14.60	3.02
1997	13.21	16.00	3.71
1998	13.15	15.03	3.46
1999	13.03	16.96	5.03
2000	12.97	16.31	4.11
2001	13.51	17.59	5.00
2002	12.57	16.07	5.27
2003	15.35	19.35	6.14
2004	16.78	21.37	7.48
2005	16.59	21.36	6.48
2006 ^{2/}	16.03	19.84	4.87

^{1/}Gross includes government payments and non-farm income; does not include agriculturally-related income. ^{2/}Estimated
NOTE: Net income represents returns to owned equity and land, family labor, management and risk.
SOURCES: Texas Agricultural Statistics, 2006; and "Ag Income and Finance", ERS/USDA, 12/2007; "Texas Ag Facts",
TASS/USDA/NASS; ERS briefing room.

Texas Gross, Cash Receipts, and Net Farm Income, 1975 - 2006



* Gross includes government payments and non-farm income, does not include ag-related income.
 Note: Net income represents returns to owned equity and land, family labor, management and risk.
 Source: USDA and TASS, 2006 estimated.

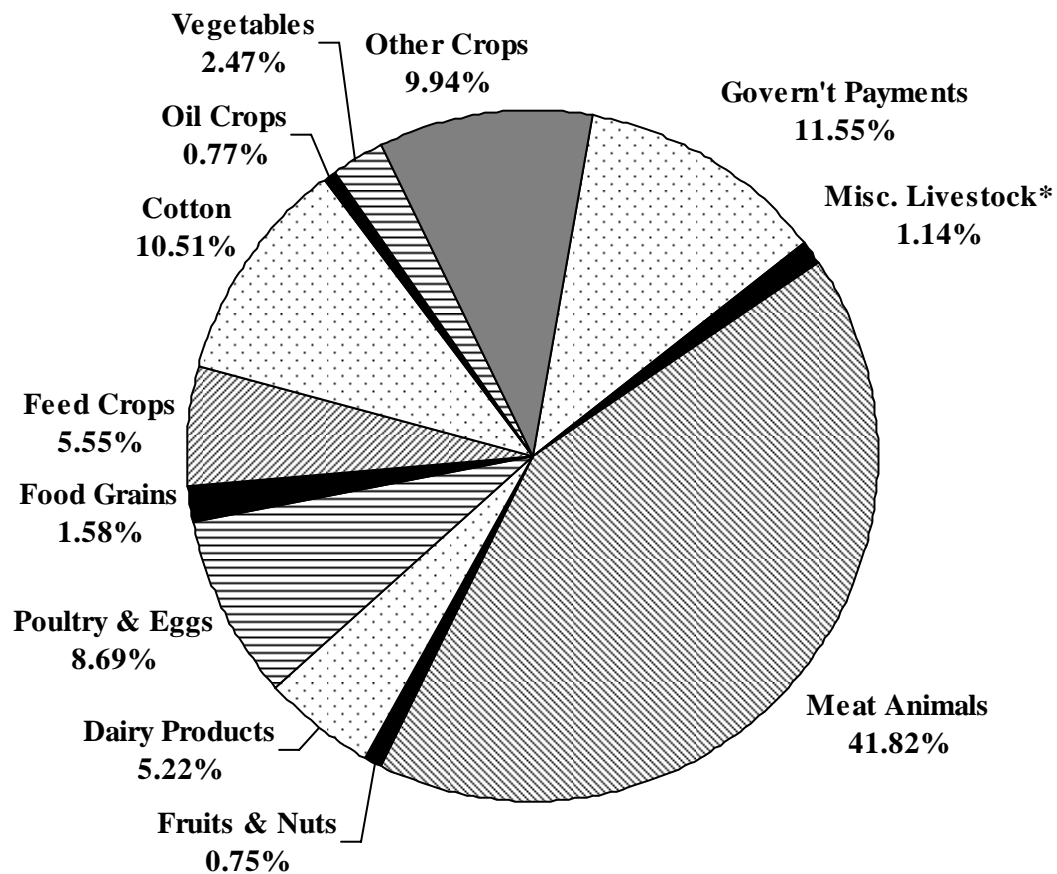
Texas Agricultural Cash Receipts by Commodity Groups and Government Payments, 2002-2006

Commodity Groups	2001	2002	2003	2004	2005	2005 as Percent of Total
	Thousand Dollars					Percent
Total all commodities plus government payments . . .	13,840,169	17,099,259	17,890,887	18,649,869	18,151,404	100.0%
Government payments	1,272,629	1,749,836	1,109,979	2,097,219	2,097,220	11.55%
All commodities	12,567,540	15,349,423	16,780,908	16,597,650	16,054,184	88.45%
Livestock and products	8,088,537	10,313,219	11,205,449	10,642,619	10,323,736	56.87%
Meat animals	5,973,474	7,989,166	8,239,170	7,722,736	7,591,658	41.82%
Dairy products	680,604	729,430	975,718	981,801	947,492	5.22%
Poultry and eggs	1,249,709	1,396,645	1,799,126	1,730,767	1,576,822	8.69%
Miscellaneous livestock ¹	184,750	197,978	191,435	207,314	207,763	1.14%
Crops	4,479,003	5,036,204	5,575,479	5,955,031	5,730,448	31.57%
Food grains	282,248	317,463	459,815	377,503	286,603	1.58%
Feed crops	1,005,034	1,001,752	1,246,156	826,905	1,006,978	5.55%
Cotton	935,300	1,294,085	1,401,727	1,959,995	1,907,763	10.51%
Oil crops	197,170	197,723	207,639	238,995	140,658	0.77%
Vegetables	536,244	588,517	478,433	496,444	448,994	2.47%
Fruits and nuts	76,150	101,502	137,404	229,141	136,050	0.75%
All other crops	1,446,857	1,535,162	1,644,285	1,826,049	1,803,401	9.94%

^{1/} Includes wool, mohair, honey, catfish, equine and other livestock.

Source: "Texas Agricultural Statistics 2006", Texas Agricultural Statistics Service, October 2007.

Percentage of Total Cash Receipts for Texas Commodity Groups and Government Payments, 2006



Total = \$18.15 billion

*Wool, mohair, honey, catfish, equine and other livestock income included. Source: TASS, USDA

Texas Agricultural Cash Receipts, by Commodities and Commodity Groups, 2002 - 2006

Commodity	2002	2003	2004	2005	2006	Percentage of all Commodities 2006 1/
----- Thousand Dollars -----						-- Percent --
ALL COMMODITIES	\$12,567,540	\$15,349,423	\$16,780,908	\$16,597,650	\$16,054,184	100.00
Livestock and products	8,088,537	10,313,219	11,205,449	10,642,619	10,323,736	64.31
Crops, fruits and others	4,479,003	5,036,204	5,575,459	5,955,031	5,730,448	35.69
LIVESTOCK AND PRODUCTS:						
Cattle and calves	5,862,734	7,872,092	8,092,721	7,558,592	7,440,565	46.35
Broilers	893,327	1,031,590	1,424,520	1,436,644	1,265,400	7.88
Milk, wholesale and retail	680,604	729,430	975,718	981,801	947,492	5.90
Eggs	273,312	310,007	306,322	238,798	253,563	1.58
Hogs	65,974	66,646	88,556	104,010	107,534	0.67
Sheep and lambs	44,766	50,428	57,893	60,133	43,559	0.27
Wool	4,046	5,040	5,712	5,328	4,459	0.03
Mohair	3,110	2,856	3,402	3,750	4,400	0.03
Other livestock 2/	260,664	245,130	250,605	253,563	256,764	1.60
CROPS:						
Cotton lint	770,596	1,114,357	1,158,710	1,703,584	1,700,985	10.60
Corn	281,825	407,784	597,651	364,344	487,992	3.04
Hay	425,397	294,198	306,751	254,627	327,136	2.04
Cottonseed	164,704	179,728	243,018	256,411	206,778	1.29
Sorghum grain	289,336	294,197	336,592	203,464	187,733	1.17
Wheat	225,665	246,390	329,907	277,257	180,724	1.13
Potatoes	56,031	66,746	54,554	73,381	117,059	0.73
Rice	55,363	69,503	128,074	98,881	105,082	0.65
Peanuts	157,976	157,950	154,310	175,500	96,034	0.60
Onions	122,871	158,712	112,543	149,327	89,424	0.56
Watermelons	56,610	67,760	60,500	74,214	62,195	0.39
Sugarcane for sugar	52,480	51,381	45,400	54,241	54,241	0.34
Cabbage	39,917	53,869	60,208	41,499	42,454	0.26
Soybeans	31,361	32,591	44,132	45,973	27,086	0.17
Cantaloupes	80,798	63,444	26,760	34,206	20,236	0.13
Sunflowers	7,833	7,182	9,197	17,522	17,538	0.11
Cucumbers	35,050	24,231	25,809	11,068	15,866	0.10
Carrots	12,305	14,295	19,119	20,865	12,930	0.08
Squash	5,530	10,317	7,080	5,320	12,269	0.08
Tomatoes, fresh	7,680	7,605	7,540	8,625	5,709	0.04
Honeydew melons	16,357	19,437	8,822	2,187	5,642	0.04
Spinach	12,988	10,246	12,423	4,278	5,585	0.03
Dry Beans	6,315	8,510	6,641	4,042	5,523	0.03
Peppers, chili	11,000	13,703	12,788	10,199	5,250	0.03
Oats	7,990	5,255	4,850	3,839	3,792	0.02
Corn, sweet	4,968	5,377	2,736	2,642	2,367	0.01
Sweetpotatoes	7,402	8,182	7,253	3,530	2,103	0.01
Peppers, green fresh	7,520	5,670	3,984	3,539	946	0.01
Barley	486	318	312	631	325	0.00
Other crop 3/	107,229	211,139	226,096	231,744	277,404	1.73
FRUITS AND NUTS:						
Pecans	33,400	63,840	66,760	95,850	61,390	0.38
Grapefruit	20,567	17,396	34,755	91,591	54,789	0.34
Oranges	6,525	5,224	7,227	10,960	8,851	0.06
Grapes	4,004	5,220	7,812	10,625	3,855	0.02
Peaches	6,840	4,891	15,097	14,047	1,230	0.01
Other fruits and nuts	4,814	4,931	5,753	6,068	5,935	0.04
OTHER FARM INCOME:						
Greenhouse and nursery	1,341,270	1,324,625	1,424,295	1,588,950	1,515,990	9.44

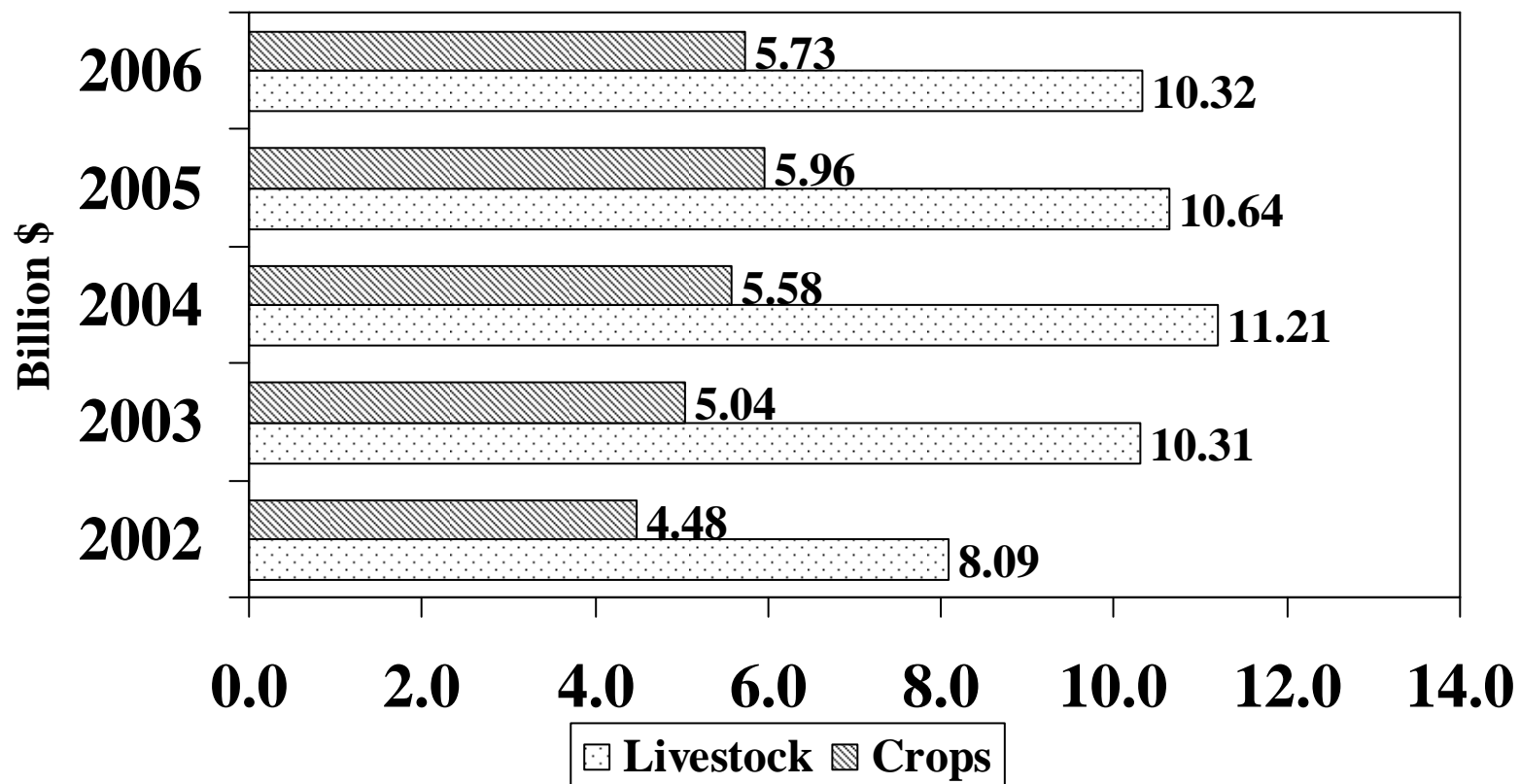
1/ Commodities are listed in order of importance for 2006 by crop items and by livestock items.

2/ For 2002 - 2006, includes milkfat, turkey eggs, equine, goats, goat milk, honey, catfish, farm chicks, and other poultry and livestock.

3/ For 2002-2006 includes miscellaneous vegetables, field crops.

SOURCE: 2006 Texas Agricultural Statistics, USDA/Texas Agricultural Statistics Service, October 2007; various issues of Texas Ag Statistics and Texas Agricultural Cash Receipts and Price Statistics, USDA/TASS.

Texas Agricultural Cash Receipts by Commodities, 2002 - 2006



2006 estimated by USDA/TASS/NASS

Texas: Leading Commodities for Cash Receipts, 2006

Rank	Items	Value of Receipts 1,000 \$	Percent of Total Receipts -----	Cumulative Percent 1/ Percent -----	Percent of U.S. Value 2/ -----	Value of U.S. Receipts 1,000 \$
	All commodities	16,026,756	100.0	--	6.7	239,271,907
	Livestock and products	10,323,735	64.4	--	8.7	119,320,429
	Crops	5,703,021	35.6	--	4.8	119,951,478
1	Cattle and calves	7,440,565	46.4	46.4	15.1	49,148,366
2	Cotton	1,906,436	11.9	58.3	30.9	6,172,887
3	Greenhouse/nursery	1,496,345	9.3	67.7	8.9	16,891,934
4	Broilers	1,265,400	7.9	75.6	6.7	18,851,949
5	Dairy products	947,492	5.9	81.5	4.0	23,421,987
6	Corn	467,632	2.9	84.4	2.2	21,716,106
7	Hay	327,136	2.0	86.4	6.7	4,912,144
8	Chicken eggs	253,563	1.6	88.0	5.8	4,340,076
9	Sorghum grain	189,614	1.2	89.2	26.1	725,384
10	Wheat	180,958	1.1	90.3	2.5	7,317,737
11	Potatoes	114,832	0.7	91.0	3.9	2,929,648
12	Hogs	107,534	0.7	91.7	0.8	14,085,345
13	Rice	105,082	0.7	92.4	5.9	1,773,340
14	Peanuts	96,034	0.6	93.0	16.0	602,080
15	Onions	89,424	0.6	93.5	10.4	858,665
16	Pecans	75,310	0.5	94.0	23.5	320,643
17	Watermelons	62,195	0.4	94.4	14.3	434,861
18	Grapefruit	54,789	0.3	94.7	17.4	315,138
19	Cane for sugar	54,241	0.3	95.1	7.3	743,711
20	Sheep and lambs	43,559	0.3	95.3	9.2	473,435
21	Cabbage	42,454	0.3	95.6	11.9	355,535
22	Soybeans	27,191	0.2	95.8	0.2	16,920,732
23	Cantaloups	20,236	0.1	95.9	5.9	340,947
	Mushrooms	3/	--	--	--	--
	Turkeys	3/	--	--	--	--
	Government payments 4/	1,507,639	--	--	9.5	15,789,146
	Net farm income 5/	4,866,322	--	--	8.2	59,005,486

-- = Not applicable.

Numbers may not add due to rounding.

1/ The cumulative percentage is the sum of the percent of total receipts for each commodity and all preceding commodities.

2/ Percent State receipts are of U.S. receipts for same line item.

3/ Commodities at the bottom of the above ranked list of commodities and having no accompanying data would have appeared within the ranked list of leading commodities, but were excluded to avoid disclosure of confidential information about individual producers.

4/ Government payments made directly to farmers in cash or Payment-in-Kind.

5/ Net farm income, a value of production measure, is the farm operator's share of the sector's net value added to the National economy from production activities within a calendar year.

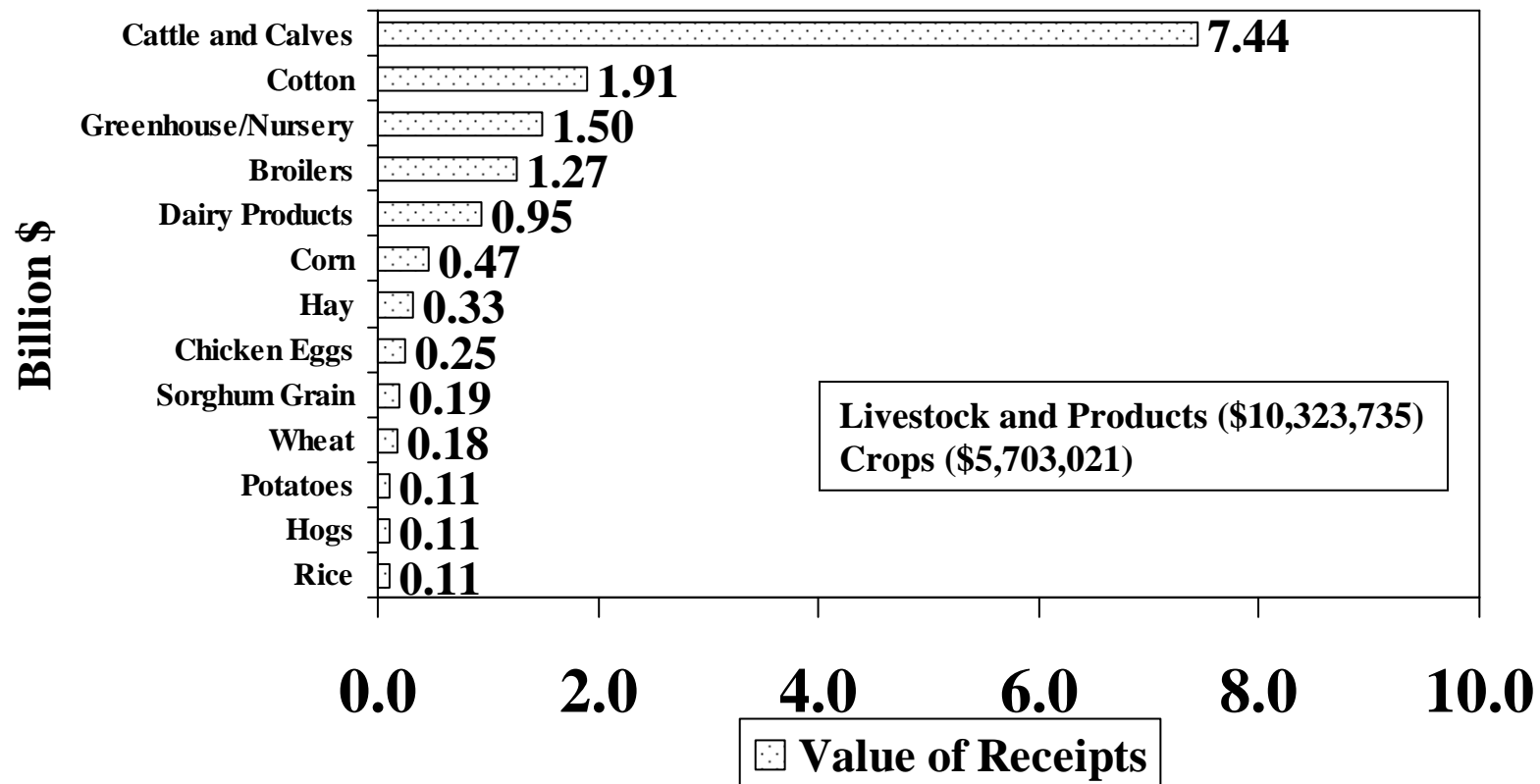
Economic Research Service/USDA

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Revised: August 30, 2007

Texas: Leading Commodities for Cash Receipts, 2006



2006 estimated by USDA/TASS/NASS/ERS

**Texas' Export Shares of Agricultural Commodities,
1999-2006**

Commodity*	1999	2000	2001	2002	2003	2004	2005	2006	2006 Texas' Share of U.S. Exports
	----- Million Dollars -----								Percent
Rice	93.1	74.9	64.8	52.5	57.5	73.6	75.3	71.8	5.03
Cotton & Linters	337.8	521.2	464.3	595.8	676.7	1,486.2	1,341.2	1,246.6	26.66
Fats, Oils, & Greases	90.4	64.6	48.6	67.5	87.3	89.5	76.7	80.0	16.75
Hides and Skins	175.4	227.0	303.0	275.3	288.7	287.2	282.3	314.8	15.92
Live Animals & Meat, Ex. Poultry	686.3	820.4	743.5	691.8	763.2	333.7	280.6	421.1	7.21
Feed Grains & Products ..	220.3	321.9	313.5	343.1	312.5	307.8	252.6	259.7	2.99
Poultry & Products	97.6	108.8	127.0	123.2	112.0	140.1	161.3	155.8	5.22
Fruits & Preps.	48.6	52.8	39.4	40.9	40.4	42.9	60.7	70.5	1.54
Vegetables & Preps.	51.9	59.2	56.4	46.3	48.6	44.3	50.2	55.3	1.42
Wheat & Products	240.3	225.3	143.1	250.4	244.8	271.4	281.5	281.9	4.56
Soybeans & Products	14.1	25.7	17.3	15.3	18.1	24.9	17.1	9.7	0.12
Cottonseed & Products ...	17.8	28.4	21.5	29.3	24.9	36.7	34.0	34.8	28.12
Peanuts & Products	53.8	58.6	35.7	67.5	36.7	39.9	41.0	34.7	15.44
Tree Nuts	11.5	13.8	8.8	14.3	19.9	23.1	25.4	27.8	0.95
Dairy Products	18.4	34.3	34.6	32.1	34.0	46.6	63.6	71.8	3.94
†All Other	387.0	425.7	461.8	621.1	627.6	632.7	652.0	669.1	4.59
TOTAL	2,544.3	3,062.6	2,883.3	3,266.4	3,392.9	3,880.6	3,695.5	3805.4	5.54

Totals may not add due to rounding.

*Commodity and related preparations.

Source: FATUS, Foreign Agricultural Trade of the United States, various issues, web site: www.ers.usda.gov for 2006data. USDA/ERS.

† Mainly, confectionary, nursery and greenhouse, essential oils, sunflower seed oil, beverages, and other miscellaneous animal and vegetable products.

Texas' Percent of Export Sales of Agricultural Commodities, 2006

