

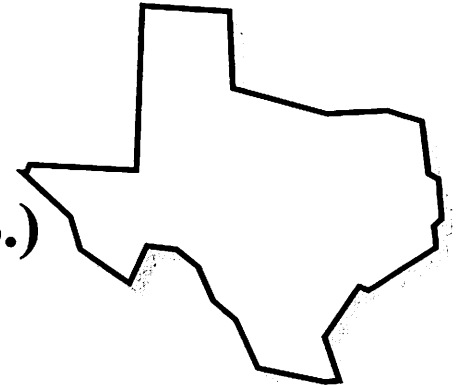
TEXAS OVERVIEW



Storm cellar on the Texas plains, West Texas panhandle, June 1937

AREA OF TEXAS

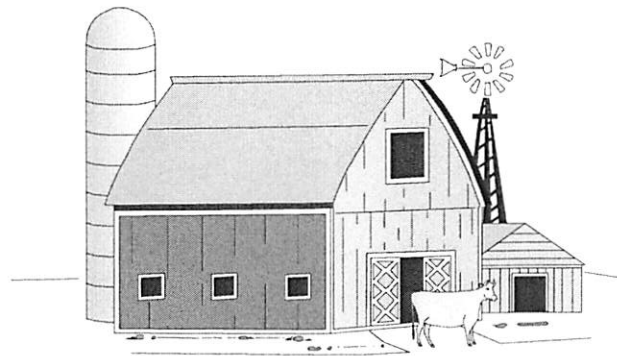
- **Texas is as large as New England, New York, Pennsylvania, Ohio and Illinois (268,601 square miles)**
- **7.4% of water and land area of U.S.**
 - Land: 261,232 square miles (2nd in the U.S.)
 - Water: 7,364 square miles
- **801 miles length** (the longest straight-line distance defined as the northwest corner of the Panhandle to the extreme southern tip of Texas on the Rio Grande below Brownsville)
- **773 miles width** (greatest east-west distance defined as the extreme eastward bend in the Sabine river in Newton County to the extreme western bulge of the Rio Grande just above El Paso)
- **2011 Number of Farms: 245,000**



TEXAS LAND AREA

(million acres)

➤ Total Land	261.2
➤ Farms and Ranches	130.4
➤ Pastureland	87.2
➤ Cropland	33.7
➤ % Irrigated	8.0



2007 Census of Agriculture – State Data

TEXAS RANKS FIRST



- **Sales of cattle and calves**
- **Sheep and wool**
- **Goats and mohair**
- **Upland cotton, cottonseed and products**
- **Hay and sorghum silage**
- **Farm and ranch land**
- **Farms and ranches**

Texas
Gross and Net Farm Income
1968 - 2011

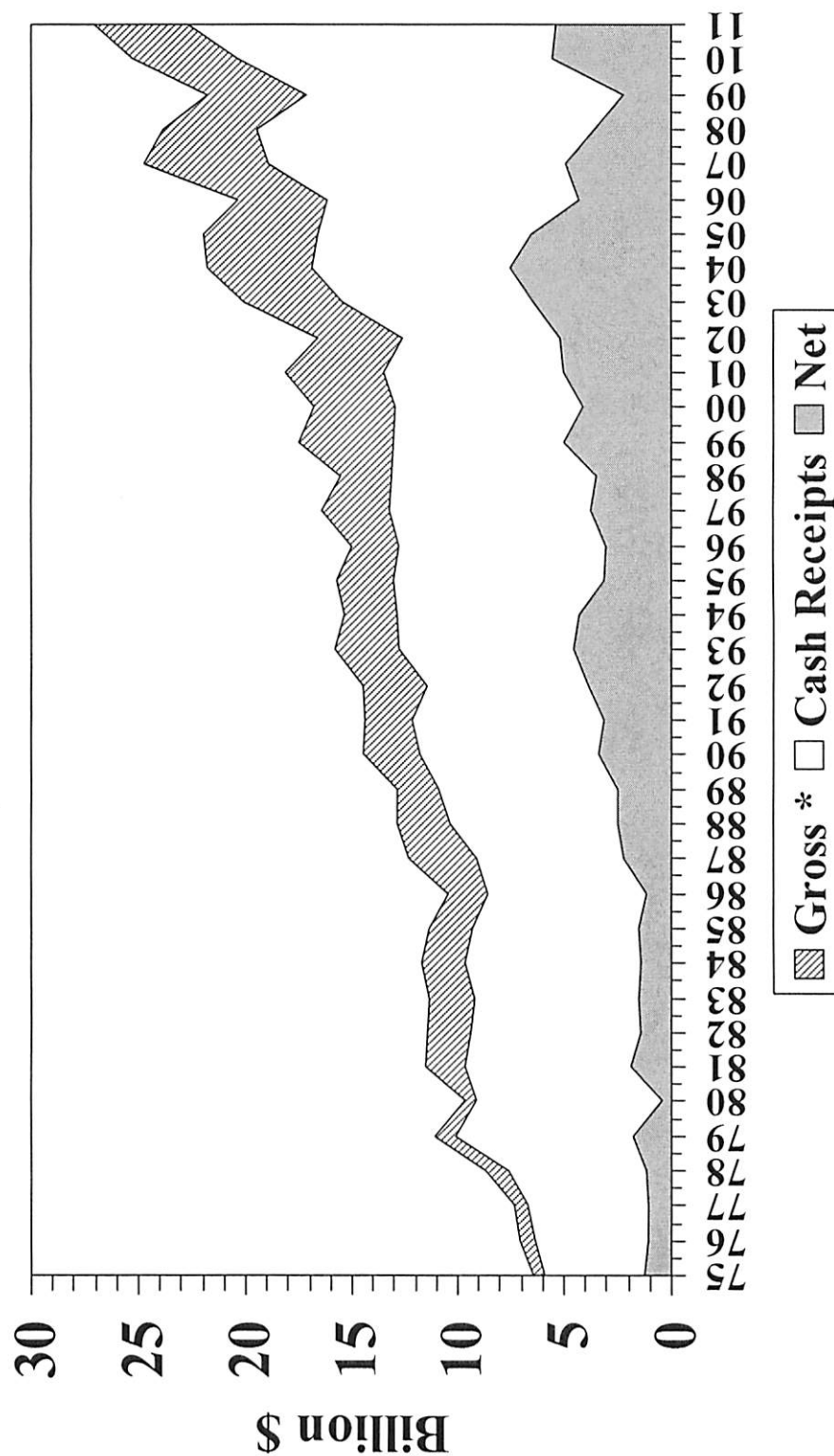
Date	Cash Receipts	Gross Farm Income <u>1/</u>	Net Farm Income
- - - - Billion \$ - - - -			
1968	2.64	3.51	0.68
1969	3.04	3.80	0.70
1970	3.22	4.14	0.95
1971	3.46	4.29	0.81
1972	4.07	5.24	1.12
1973	6.49	7.56	2.28
1974	5.67	6.09	1.04
1975	5.91	6.39	1.21
1976	6.31	7.03	1.10
1977	6.66	7.32	1.06
1978	7.61	8.68	1.17
1979	10.10	11.06	1.81
1980	9.08	9.61	0.46
1981	9.61	11.55	1.90
1982	9.40	11.40	1.40
1983	9.18	11.32	1.54
1984	9.65	11.69	1.44
1985	9.26	11.38	1.53
1986	8.59	10.45	1.18
1987	9.13	12.30	2.26
1988	10.34	12.84	2.51
1989	10.92	12.84	2.51
1990	11.76	14.42	3.41
1991	12.11	14.38	3.11
1992	11.47	14.48	3.86
1993	12.73	15.82	4.52
1994	12.89	15.39	4.26
1995	13.07	15.68	3.14
1996	12.73	15.03	3.02
1997	13.21	16.43	3.71
1998	13.15	15.51	3.46
1999	13.03	17.47	5.03
2000	12.97	16.81	4.11
2001	13.51	18.09	4.98
2002	12.57	16.57	5.20
2003	15.44	20.11	6.42
2004	16.84	21.83	7.48
2005	16.62	21.93	6.56
2006	16.14	20.33	4.32
2007	18.90	24.74	4.94
2008	19.45	23.83	3.54
2009	17.11	21.83	2.26
2010	20.37	25.29	5.52
2011 ^{2/}	22.68	27.04	5.34

1/ Gross farm income consists of cash and noncash items. Cash items includes the gross receipts from farm marketings, Government payments, and farm-related income. Noncash items include the value of home consumption, rental value of farm dwellings and the value of inventory adjustment. 2/ Estimated

NOTE: Net income represents returns to owned equity and land, family labor, management and risk.

SOURCES: Texas Agricultural Statistics, 2009, and USDA/ERS.

Texas Gross, Cash Receipts, and Net Farm Income, 1975 - 2011



* Gross includes government payments and non-farm income, does not include ag-related income.

Note: Net income represents returns to owned equity and land, family labor, management and risk.

Source: ERS/USDA and TASS, 2011 estimated.

Texas Agricultural Cash Receipts
By Commodity Groups and Government Payments, 2006 - 2011

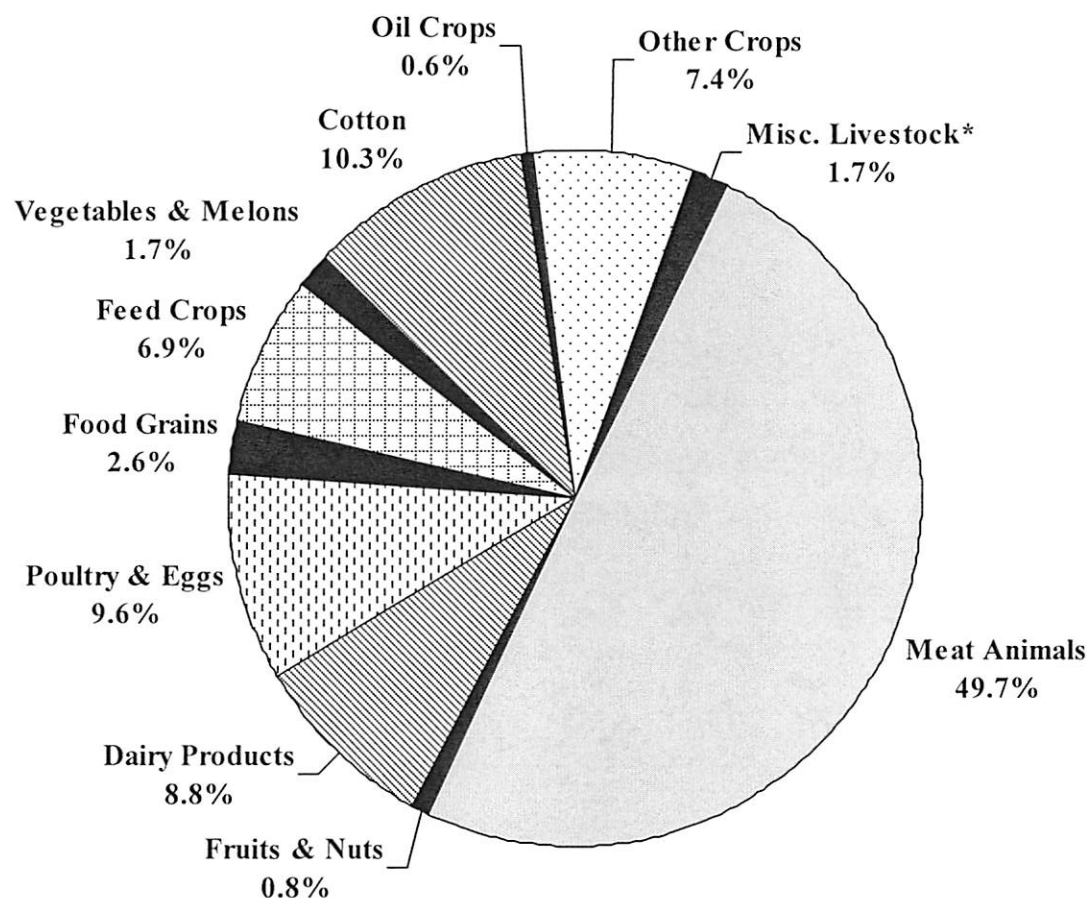
Commodity Groups	2006	2007	2008	2009	2010	2011	2011 as Percent of All Commodities*
	<i>Thousand Dollars</i>						<i>Percent</i>
Total all commodities plus government payments	17,650,058	20,248,673	20,637,498	18,517,367	21,387,952	23,598,652	100.00
Government payments	1,507,540	1,347,978	1,186,495	1,406,753	1,018,255	917,385	3.89
All commodities	16,142,518	18,900,695	19,451,003	17,110,614	20,369,697	22,681,267	96.11
Livestock and products	10,229,947	11,386,144	11,403,423	10,639,653	11,758,079	15,817,658	69.74
Meat animals	7,469,198	7,763,371	7,390,722	7,103,348	7,685,343	11,266,702	49.67
Dairy products	948,556	1,449,723	1,568,743	1,172,262	1,505,313	1,986,816	8.76
Poultry and eggs	1,511,274	1,856,139	2,141,782	2,078,333	2,236,535	2,187,635	9.65
Miscellaneous livestock <u>1/</u>	300,919	316,911	302,176	285,710	330,888	376,505	1.66
Crops	5,912,571	7,514,551	8,047,580	6,470,961	8,611,618	6,863,609	30.26
Food grains	293,623	801,793	1,004,948	435,329	695,518	591,273	2.61
Feed crops	1,053,310	1,920,617	2,218,666	1,855,663	2,126,313	1,565,972	6.90
Cotton	1,935,582	1,925,087	2,078,136	1,621,716	2,940,354	2,326,436	10.26
Oil crops	147,608	197,235	258,772	185,665	230,275	142,522	0.63
Vegetables and melons	471,521	533,822	448,490	462,653	576,098	391,231	1.72
Fruits and nuts	160,579	178,198	112,685	170,027	279,105	173,926	0.77
All other crops	1,850,348	1,957,799	1,925,883	1,739,909	1,763,955	1,672,249	7.37

1/ Includes wool, mohair, honey, catfish, equine and other livestock.

*Excluding government payments

Source: ERS/USDA Farm Income and Wealth Statistics

Percentage of Total Cash Receipts for Texas Commodity Groups, 2011



Total = \$22.68 billion

*Wool, mohair, honey, catfish, equine and other livestock income included.
Government Payments not included.

Source: ERS/USDA

Texas Agricultural Cash receipts, by Commodity Groups and Selected Commodities. 2006 - 2011 1/

State and commodity	2006	2007	2008	2009	2010	2011
Thousands of Dollars						
All commodities	16,142,518	18,900,695	19,451,003	17,110,614	20,369,697	22,681,267
Livestock and products	10,229,947	11,386,144	11,403,423	10,639,653	11,758,079	15,817,658
Meat animals	7,469,198	7,763,371	7,390,722	7,103,348	7,685,343	11,266,702
Cattle and calves	7,326,211	7,630,837	7,230,267	6,936,021	7,564,446	11,152,790
Hogs	107,060	93,888	131,744	129,363	86,170	113,912
Sheep and lambs	35,927	38,646	28,711	37,964	34,727	NA
Dairy products: Milk	948,556	1,449,723	1,568,743	1,172,262	1,505,313	1,986,816
Poultry/eggs	1,511,274	1,856,139	2,141,782	2,078,333	2,236,535	2,187,635
Broilers	1,198,800	1,404,552	1,592,246	1,650,227	1,757,083	1,674,757
Farm chickens	2,059	2,707	4,239	4,701	4,393	5,079
Chicken eggs	254,055	373,500	462,283	347,480	395,052	420,567
Other poultry	8,180	18,725	NA	NA	NA	NA
Miscellaneous livestock	300,919	316,911	302,176	285,710	330,888	376,505
Honey	5,109	8,266	6,604	7,794	10,872	8,007
Mohair	4,400	3,840	3,116	2,170	3,066	2,703
Wool	4,459	5,445	4,872	3,640	5,451	5,746
Aquaculture	27,951	NA	50,534	NA	NA	NA
Catfish	5,951	12,152	13,212	12,644	13,023	20,124
Other aquaculture	22,000	33,530	NA	NA	NA	NA
Other livestock	259,000	253,575	237,050	231,840	226,790	313,367
Crops	5,912,571	7,514,551	8,047,580	6,470,961	8,611,618	6,863,609
Food grains	293,623	801,793	1,004,948	435,329	695,518	591,273
Rice	103,738	108,611	176,107	163,898	154,251	161,962
Wheat	189,016	690,418	827,571	267,911	539,439	428,032
Feed crops	1,053,310	1,920,617	2,218,666	1,855,663	2,126,313	1,565,972
Barley	325	NA	NA	NA	NA	NA
Corn	534,638	736,200	1,202,077	1,069,647	1,262,550	965,259
Hay	326,220	688,115	430,355	341,442	390,797	253,563
Oats	2,564	8,182	9,492	4,219	7,069	3,350
Sorghum grain	189,563	488,119	576,744	440,355	465,896	343,801
Cotton	1,935,582	1,925,087	2,078,136	1,621,716	2,940,354	2,326,436
Cotton lint, all	1,719,255	1,581,745	1,762,729	1,396,624	2,601,947	2,065,335
Upland	1,695,577	1,557,645	1,736,344	1,383,100	2,582,605	2,037,576
Long staple	23,678	24,101	26,386	13,524	19,342	27,759
Cottonseed	216,326	343,341	315,407	225,092	338,407	261,101
Oil crops	147,608	197,235	258,772	185,665	230,275	142,522
Peanuts	96,258	162,597	200,376	117,082	155,152	95,801
Soybeans	34,145	28,189	45,598	45,036	52,338	27,973
Sunflower	17,205	6,449	12,798	23,547	22,784	18,748
Vegetables & Melons	471,521	533,822	448,490	462,653	576,098	391,231
Beans, dry	5,146	6,933	9,242	11,930	9,881	5,283
Potatoes	91,334	67,026	84,058	91,889	76,925	79,855
Spring	29,876	20,469	29,216	26,899	19,314	26,184
Summer	61,458	46,557	54,842	64,990	57,611	53,671
Sweet potatoes	3,233	3,174	3,088	2,492	2,186	1,534
Cabbage, fresh	42,454	41,472	46,122	32,400	50,419	25,200
Carrots	12,930	NA	NA	NA	NA	NA
Fresh	12,338	8,400	7,800	8,294	8,619	8,450
Processing	592	NA	NA	NA	NA	NA

Texas Agricultural Cash receipts, by Commodity Groups and Selected Commodities. 2006 - 2011 1/

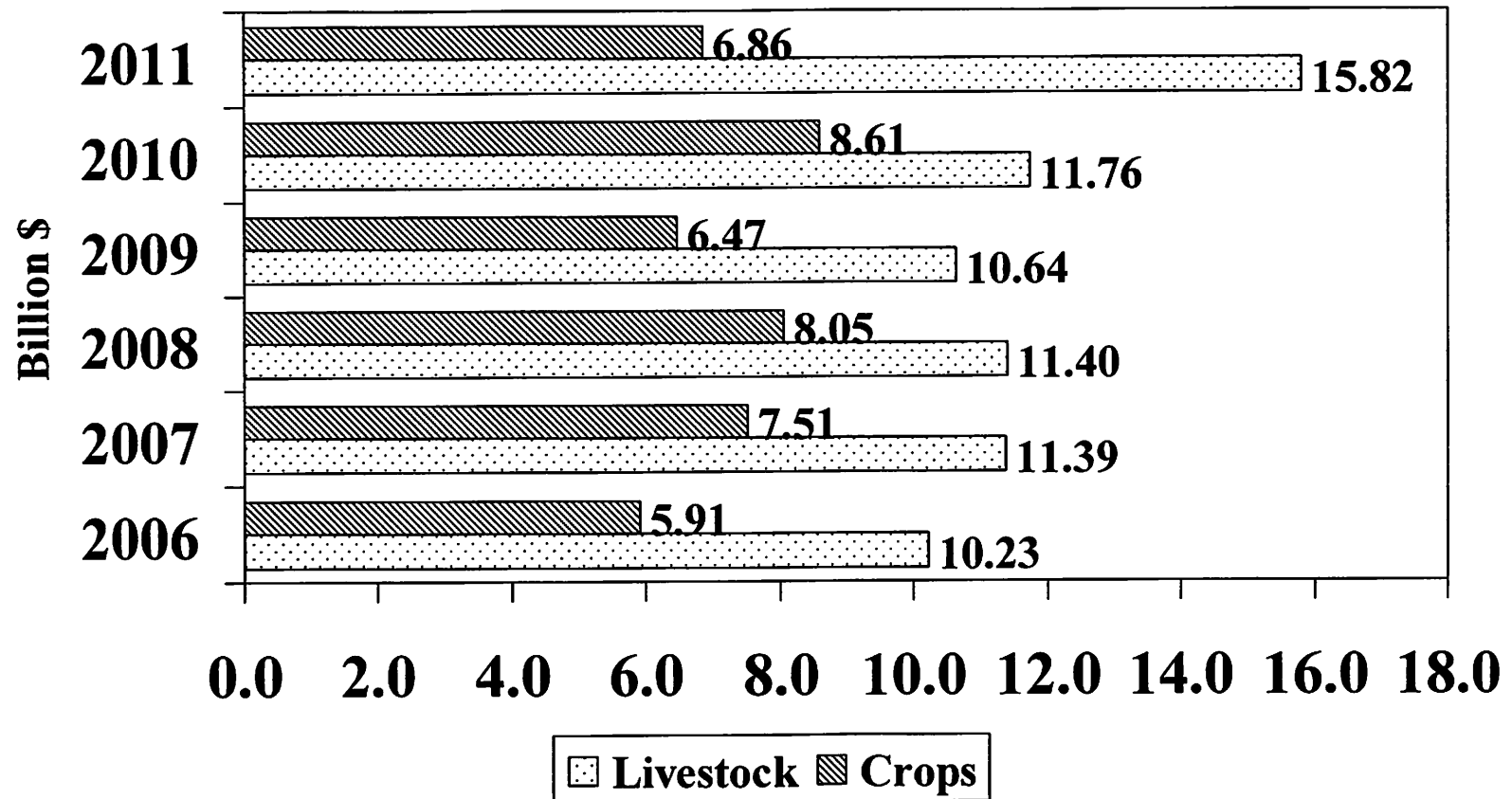
State and commodity	2006	2007	2008	2009	2010	2011
Thousands of Dollars						
Corn, sweet, fresh	2,367	3,848	3,542	3,432	3,564	3,361
Cucumbers	15,866	15,290	21,484	22,833	20,486	7,719
Fresh	3,375	2,783	2,392	3,159	4,056	4,050
Processing	12,491	12,507	19,092	19,674	16,430	3,669
Onions	89,424	186,520	44,436	48,017	140,518	56,268
Spring	82,080	174,720	35,084	41,141	133,833	49,392
Summer, nonstorage	7,344	11,800	9,352	6,876	6,685	6,876
Peppers, green, fresh	946	NA	NA	NA	NA	NA
Peppers, chili	5,250	12,192	13,883	18,701	20,460	10,190
Fresh	4,682	2,400	3,432	1,936	4,370	2,635
Tomatoes	5,709	6,020	8,008	NA	NA	NA
Fresh	5,709	6,020	8,008	6,451	3,938	NA
Squash	12,269	14,700	12,690	6,412	13,056	5,801
Misc. vegetables	84,510	100,150	113,200	134,724	150,821	120,846
Cantaloups	20,236	14,040	6,732	6,960	9,266	8,828
Honeydews	5,642	7,462	5,538	4,410	5,804	5,130
Watermelons	62,195	35,834	52,592	47,986	52,290	45,150
Fruits & nuts	160,579	178,198	112,685	170,027	279,105	173,926
Grapefruit	56,367	54,460	38,105	38,626	45,772	50,407
Pink, seedless, fresh	49,358	46,118	36,176	34,836	42,502	45,299
Pink, seedless, processing	7,009	8,342	1,929	3,790	3,271	5,108
Oranges	15,632	11,017	8,941	14,333	16,423	11,583
Navels, fresh	9,066	8,399	7,200	NA	NA	NA
Navels, processing	1,274	1,264	718	NA	NA	NA
Valencias, fresh	5,042	1,318	987	NA	NA	NA
Valencias, processing	250	36	36	NA	NA	NA
Grapes	3,855	4,751	4,804	3,554	10,657	6,987
Peaches	1,230	11,115	13,230	7,220	27,300	9,300
Other berries	5,500	8,610	9,200	13,980	16,582	14,122
Pecans	75,310	77,600	32,650	89,250	159,000	77,900
Misc. fruits & nuts	2,685	10,645	5,755	3,063	3,371	3,627
All other crops	1,850,348	1,957,799	1,925,883	1,739,909	1,763,955	1,672,249
Cane for sugar	48,130	34,164	35,497	31,800	47,237	53,001
Other seeds	174,400	243,410	271,515	245,485	213,160	230,850
Other field crops	73,735	109,470	NA	122,190	120,149	114,090
Greenhouse/nursery	1,494,847	1,511,042	1,447,542	1,283,399	1,322,198	1,210,064
Floriculture	263,854	259,232	267,282	NA	NA	NA
Christmas trees	7,900	7,765	7,330	6,745	6,750	6,685
Other greenhouse/nursery	1,223,093	1,244,045	1,172,930	1,276,654	1,315,448	1,203,379

NA = not available. 1/ USDA estimates and publishes individual cash receipt values only for major commodities and major. The U.S. receipts for individual commodities, computed as the sum of the reported States, may understate the value of sale: with the balance included in the appropriate category labeled "other" or "miscellaneous." The degree of underestimation in the minor commodities can be substantial.

2/ Beginning in 2011, sheep and lambs are included in all other livestock.

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Texas Agricultural Cash Receipts by Commodities, 2006 - 2011



2011 estimated by USDA/ERS/NASS

Texas: Leading Commodities for Cash Receipts, 2011

Rank	Items	Value of Receipts 1,000 dollars	Percent of Total Receipts -----	Cumulative Percent 1/ Percent	Percent of U.S. Value 2/ -----	Value of U.S. Receipts 1,000 dollars
	All commodities	22,681,267	100.0	--	6.1	374,251,708
	Livestock and products	15,817,658	69.7	--	9.5	165,997,906
	Crops	6,863,609	30.3	--	3.3	208,253,802
1	Cattle and calves	11,152,790	49.2	49.2	17.7	62,925,466
2	Cotton	2,326,436	10.3	59.4	27.9	8,339,439
3	Dairy products	1,986,816	8.8	68.2	5.0	39,532,545
4	Broilers	1,674,757	7.4	75.6	7.2	23,172,674
5	Greenhouse/nursery	1,210,064	5.3	80.9	7.8	15,598,464
6	Corn	965,259	4.3	85.2	1.5	63,874,136
7	Wheat	428,032	1.9	87.1	2.9	14,648,452
8	Chicken eggs	420,567	1.9	88.9	5.7	7,316,743
9	Sorghum grain	343,801	1.5	90.4	27.0	1,272,436
10	Hay	253,563	1.1	91.5	3.8	6,656,155
11	Rice	161,962	0.7	92.3	5.6	2,917,246
12	Hogs	113,912	0.5	92.8	0.5	21,686,656
13	Peanuts	95,801	0.4	93.2	9.5	1,012,785
14	Potatoes	79,855	0.4	93.5	2.1	3,758,528
15	Pecans	77,900	0.3	93.9	11.9	655,889
16	Onions	56,268	0.2	94.1	6.4	880,385
17	Cane for sugar	53,001	0.2	94.4	4.6	1,155,472
18	Grapefruit	50,407	0.2	94.6	18.7	269,055
19	Watermelons	45,150	0.2	94.8	8.3	543,824
20	Soybeans	27,973	0.1	94.9	0.1	37,574,197
21	Cabbage	25,200	0.1	95.0	6.8	369,043
22	Sunflower	18,748	0.1	95.1	3.0	631,412
	Turkeys	3/	--	--	--	--
	Mushrooms	3/	--	--	--	--
	Aquaculture	3/	--	--	--	--
	Government payments 4/	917,385	--	--	8.8	10,421,404
	Net farm income 5/	5,300,156	--	--	4.6	117,907,650

-- = Not applicable

1/ The cumulative percentage is the sum of the percent of total receipts for each commodity and all preceding commodities.

2/ Percent State receipts are of U.S. receipts for same line item.

3/ Commodities at the bottom of the above ranked list of commodities and having no accompanying data would have appeared within the ranked list of leading commodities, but were excluded to avoid disclosure of confidential information about individual producers.

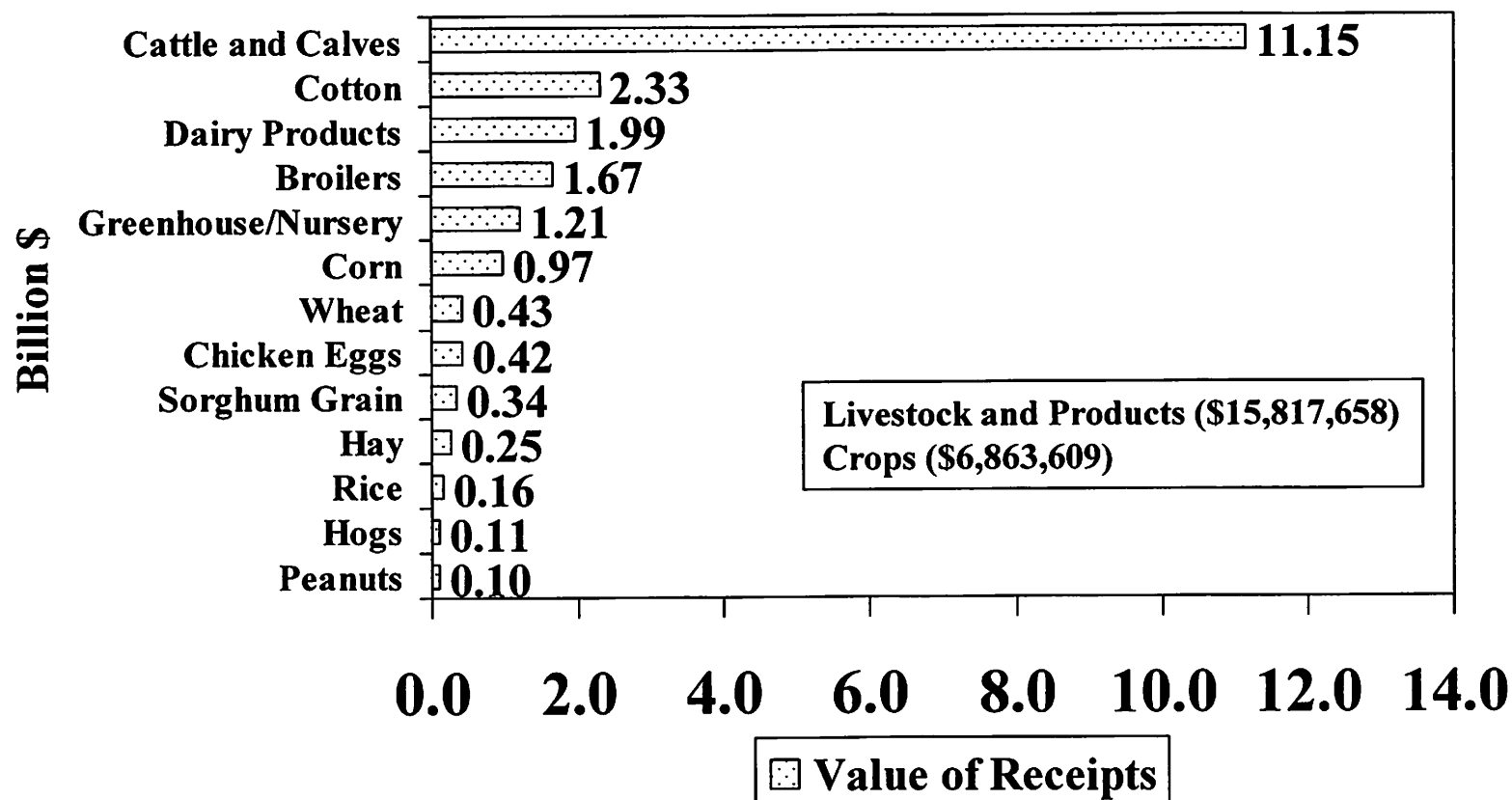
4/ Government payments made directly to farmers in cash or Payment-in-Kind.

5/ Net farm income, a value of production measure, is the farm operator's share of the sector's net value added to the National economy from production activities within a calendar year.

Information contacts:

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Texas: Leading Commodities for Cash Receipts, 2011



2011 estimated by USDA/ERS

Texas' Export Shares of Agricultural Commodities, 2006 - 2011

	2006	2007	2008	2009	2010	2011	2011 Texas' Share of U.S. Exports
	Million \$						Percent
Beef and veal	303.0	401.7	476.2	487.6	599.3	960.6	17.72
Pork	21.7	20.1	39.4	37.8	22.9	32.1	0.53
Hides and skins	305.1	331.6	307.6	231.8	335.5	471.7	17.72
Dairy products	74.2	121.8	168.9	107.7	177.1	240.2	5.03
Chicken meat	142.6	204.3	274.8	283.6	263.5	299.7	8.22
Vegetables, fresh	36.1	44.7	38.0	38.2	53.3	35.5	1.60
Vegetables, processed	47.6	61.4	61.6	61.5	83.0	57.5	1.60
Fruits, fresh	40.7	38.4	37.3	36.9	52.2	44.4	0.99
Fruits, processed	25.7	25.4	24.5	23.6	32.4	28.3	0.99
Tree nuts	60.3	57.2	29.7	81.3	122.8	61.6	1.14
Wheat	108.6	504.5	605.5	123.0	330.1	325.7	2.92
Rice	74.2	72.5	121.4	117.1	119.4	117.2	5.55
Corn	163.4	211.0	333.5	220.1	262.4	206.6	1.51
Grain products	98.9	166.8	141.4	121.1	142.8	91.8	2.24
Feeds and fodder	108.7	163.1	177.3	180.1	235.3	146.8	2.56
Soybeans	13.7	12.2	26.6	21.9	28.2	13.1	0.07
Oilcake and meal	32.6	47.0	63.8	40.8	55.7	32.6	0.99
Vegetable oils	34.6	53.2	76.1	35.2	59.5	39.8	0.99
Sugar and products	19.4	17.6	19.6	14.8	22.0	31.3	1.73
Cotton	1,600.6	1,291.9	1,952.0	1,361.4	2,263.1	2,404.1	28.39
Planting seeds	147.6	203.3	246.9	223.9	224.4	264.8	18.77
Other products 1/	1,084.4	1,435.2	1,487.2	1,292.2	1,500.7	1,647.4	7.97
Total agricultural exports	4,543.9	5,484.8	6,709.3	5,141.4	6,985.7	7,552.6	5.54

1/ Includes live animals, other meats, animal parts, eggs, wine, beer, other beverages, coffee, cocoa, hops, nursery crops, inedible materials, and prepared foods.

Data sources: USDA Economic Research Service; USDA Foreign Agricultural Service (Global Agricultural Trade System).