

TEXAS A&M AGRILIFE

**Tax Workshops**

# 2025 Registration Demonstration



Lisa Patterson  
Program Manager



# Interaction



Use the **Chat Box** when you  
**Answer** a question posed by the presenter

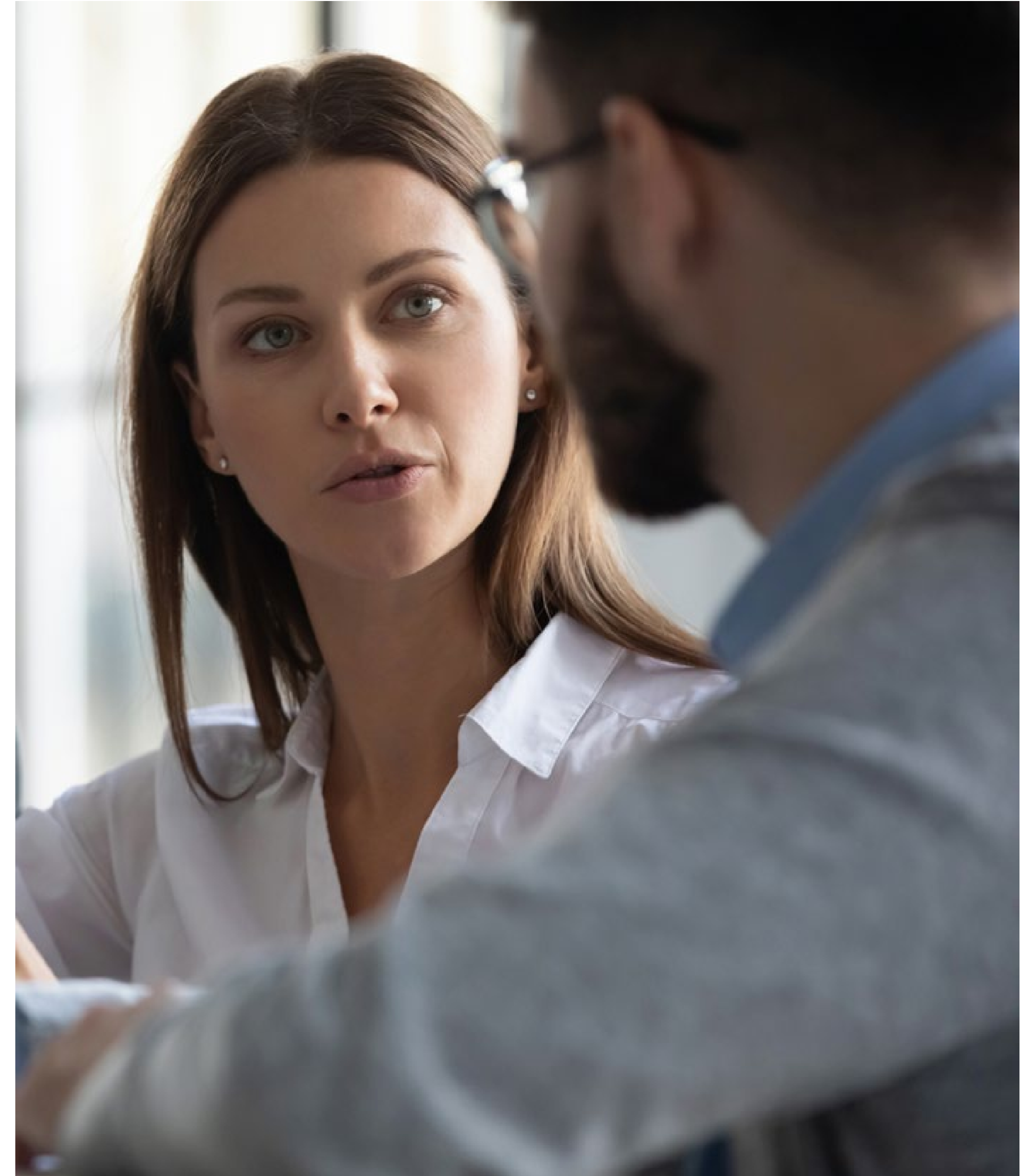
Use the **Q&A Section** when you  
**Ask** the presenter a question

**\*In the chat:**

0 – never attended one of our workshops

1 – you attended a workshop last year

2- you did not attend last year, but have attended in the past



# Learning Objectives



- Use the Texas A&M AgriLife Extension Tax Workshops website to learn about workshop information.
- Update or Create an account in the Web Portal.
- Register and pay for workshops.
- View, save, and print certificates.

# Our Website

<https://agecoext.tamu.edu/taxworkshop/>

The screenshot shows the website layout with several key elements highlighted by red boxes:

- Navigation Menu:** A horizontal bar at the top containing links: Home, About, Our Team, Workshop Information, Policies, Resources, Testimonials, and Contact.
- Our Mission:** A section on the left stating, "Our workshops help tax practitioners benefit professionally and better serve the community!"
- Are you a...:** A list of professions: Enrolled Agent (EA), Certified Public Accountant (CPA), Other Tax Return Preparer (OTRP), Certified Financial Planner (CFP), Attorney, and Tax Preparer, Accountant, Bookkeeper.
- looking for workshop on the latest tax updates and legislation...:** A list of topics: General Income Tax, Small Business Tax (Advanced), Agricultural Tax Issues, and IRS Forms 1040, 1065 and 1120-S.
- and needs continuing education credits for...:** A list of organizations: Internal Revenue Service (IRS), Texas State Board of Public Accountancy (TSBPA), Certified Financial Planner (CFP) Board, and State Bar of Texas.
- ANNOUNCEMENT:** A box on the right encouraging users to subscribe to the YouTube channel with the link <https://www.youtube.com/@AgriLifeTax>.
- REGISTRATION COMING SOON!:** A box containing a large red button that says "REGISTER NOW".
- WORKSHOP INFORMATION:** A box containing the Texas A&M AgriLife Extension logo, the text "CE Continuing Education", and "Approved IRS Provider".
- YOUTUBE:** A partially visible box at the bottom right.

→

The website address is found on the emails that I send.

Use the navigation tabs on the top or buttons on the right to navigate through the website.

Bookmark this website!

# Workshop Information

[Home](#) [About](#) [Our Team](#) [Workshop Information](#) [Policies](#) [Resources](#) [Testimonials](#) [Contact](#)

## Our Mission

Our workshops help tax practitioners benefit professionally and better serve the community!

Are you a...

- Enrolled Agent (EA)
- Certified Public Accountant (CPA)
- Other Tax Return Preparer (OTRP)
- Certified Financial Planner (CFP)
- Attorney
- Tax Preparer, Accountant, Bookkeeper

looking for [workshop](#) on the latest tax updates and legislation...

- General Income Tax
- Small Business Tax (Advanced)
- Agricultural Tax Issues
- IRS Forms 1040, 1065 and 1120-S

and needs continuing education credits for...

- Internal Revenue Service (IRS)
- Texas State Board of Public Accountancy (TSBPA)
- Certified Financial Planner (CFP) Board
- State Bar of Texas

Then we have a [workshop](#) for you!


### ANNOUNCEMENT

Want to know more about our Tax Workshops program? Check out our latest videos on our YouTube Channel! Subscribe and share!  
<https://www.youtube.com/@AgriLifeTax>


### REGISTRATION COMING SOON!

**REGISTER NOW**

### WORKSHOP INFORMATION



### YOUTUBE



→

For detailed information about our workshops:

Click the “Workshop Information” tab at the top of the page

OR

Click on the “WORKSHOP INFORMATION” button on the right side of the page.

# Workshop Information

## Workshop Information

Click the workshop title for a workshop description, dates, locations and fees!



▼ General Income Tax Workshop

**Course Overview** – Our learner-focused instruction includes new and current tax laws plus special topics for tax professionals. Significant time will be devoted to discussing H.R.1 – One Big Beautiful Bill Act! Active learning strategies are incorporated to promote application of the new content. Materials for this workshop are based on the *National Income Tax Workbook*. It is written and published by the Land Grant University Tax Education Foundation, Inc., a nonprofit corporation organized by several land grant universities that teach tax education programs for tax practitioners. The *National Income Tax Workbook* and PowerPoint slides are included in the registration fee.

**Audience** – Enrolled Agents (EA), Certified Public Accountants (CPA), Other Tax Return Preparers (OTRP), Certified Financial Planners (CFP), attorneys, and bookkeepers

Once you click on the workshop title, a box will expand to give the course description, dates, agenda, continuing education credits, and fees.

# Ready to Register

[Home](#) [About](#) [Our Team](#) [Workshop Information](#) [Policies](#) [Resources](#) [Testimonials](#) [Contact](#)

## Our Mission

Our workshops help tax practitioners benefit professionally and better serve the community!

Are you a...

- Enrolled Agent (EA)
- Certified Public Accountant (CPA)
- Other Tax Return Preparer (OTRP)
- Certified Financial Planner (CFP)
- Attorney
- Tax Preparer, Accountant, Bookkeeper

looking for workshop on the latest tax updates and legislation...

- General Income Tax
- Small Business Tax (Advanced)
- Agricultural Tax Issues
- IRS Forms 1040, 1065 and 1120-S

and needs continuing education credits for...

- Internal Revenue Service (IRS)
- Texas State Board of Public Accountancy (TSBPA)
- Certified Financial Planner (CFP) Board
- State Bar of Texas

Then we have a workshop for you!


### ANNOUNCEMENT

Want to know more about our Tax Workshops program? Check out our latest videos on our YouTube Channel! Subscribe and share!  
<https://www.youtube.com/@AgriLifeTax>

### REGISTRATION COMING SOON!

**REGISTER NOW**

### WORKSHOP INFORMATION



**CE**  
Continuing  
Education

Approved IRS Provider

### YOUTUBE

Click the “Register Now” button on the right side.



# Update/Create a Web Portal Account

## Previous Participant

Click “Forgot Password”  
(Contact Lisa Patterson if your email has changed.)

## New Participant

Click “Sign Up”

Each participant has to use their account to register.

## Welcome to our Web Portal!

### Previous Participant?

You must set up a password for your account. Click [Forgot Password](#)

Email Address:

Password: [Forgot/Don't Know?](#)

Log On

### New Participant?

If you've never taken workshops with us:

Sign Up

#### Your account allows you to:

- Register and pay for workshops
- View and print certificates
- Receive emails with the latest workshop information and resources

# Previous Participant Setting a Password



## Password Set/Reset Request

Please enter the email address that you have used to register for our workshops. Click "Submit Request".

Email:

**Submit Request**

\*If you've taken courses with us before but never used our online system,  
you must set your password before you can access your account and enroll in courses.

# Previous Participant Setting a Password



Once you enter your previously used email address, instructions for accessing your account will be emailed to you from **Tax.Workshops@aceware.com**

If you do not see the email, check your spam/junk folder. **Please add [tax.workshops@aceware.com](mailto:tax.workshops@aceware.com) to your contact list.**

Click on the link in the email to set your password.

Hello Lisa Patterson. We received a request to set/reset your password.

[Click this link to set/reset your password](#)

This is a temporary link - you must access it within the next 24 hours.

Once you reset your password, you will need to log in to your account with the new password.

Please contact us if you have any questions.

# Previous Participant Setting a Password



## Password Reset

Choose a password that is between 8-20 characters with no spaces.

CHANGE YOUR PASSWORD

New Password:  
  
(8-20 characters with no spaces)

Verify New Password:  
  
(enter password again to ensure accuracy)

Change Password

# Previous Participant Setting a Password



**Password Successfully Reset**

Your password has been changed. Please note the new value.

[Home Page](#)

# Update Profile



## My Profile - Lisa Patterson

[Upload Files](#) [Change Password](#) [Log Off](#)

### PERSONAL INFORMATION

First/Given Name: **(required)**

Lisa

Last/Family Name: **(required)**

Patterson

Firm/Company Name:

Address: **(required)**

Ag Eco

City: **(required)**

College Station

State/Province: **(required)**

Texas

Zip/Postal Code: **(required)**

77843

Phone: **(required)**

Email: **(required)**

lisa.patterson@ag.tamu.edu

Source:

How did you learn about us?

Confirm  
existing  
information.

Fill in all  
required fields.

Having  
accurate  
information  
helps us to  
serve you.

# Update Profile

Years of experience preparing tax returns?  
...

Years of workshop attendance?:  
...

☐ Report to IRS?

PTIN:

☐ Report to CFP Board?

CFP Number:

☐ Report to Texas State Bar?

State Board Number:

Occupation: (required)  
...

Estimate the number of Federal Returns you prepare a year. If 0, put 1:  
0

Estimate the number of Farm Returns you prepare a year. If 0, put 1:  
0

Special Needs:

Indicate if you need us to report your CE hours.

You will not be asked these questions on evaluation forms.

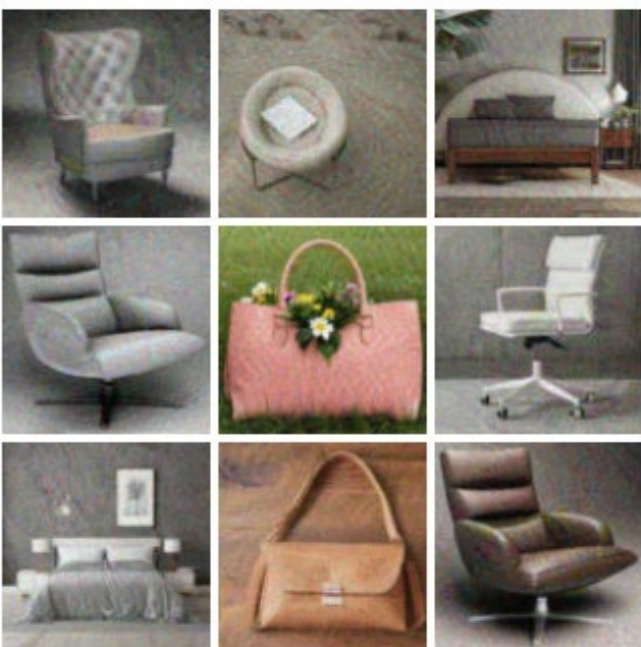
Click “Update Account.”

You may be asked to confirm you are human.

Update Account (update ) and return to the My Account page)

Let's confirm you are human

Choose all the chairs



English

Confirm

# Create Account

## Add Account

### ACCOUNT INFORMATION

Email Address: **(required)**

Password: **(required)**

(8-20 characters with no spaces)

Verify Password: **(required)**

(enter password again to ensure accuracy)

### PERSONAL INFORMATION

First/Given Name: **(required)**

Last/Family Name: **(required)**

### WORKSHOP POLICIES ACKNOWLEDGEMENT

☐ I agree to the [workshop policies](#).

Add Account

## Welcome to our Web Portal!

### Previous Participant?

You must set up a password for your account. Click [Forgot Password](#)

Email Address:

Password: [Forgot/Don't Know?](#)

Log On

### New Participant?

If you've never taken workshops with us:

Sign Up

Your account allows you to:

- Register and pay for workshops
- View and print certificates
- Receive emails with the latest workshop information and resources

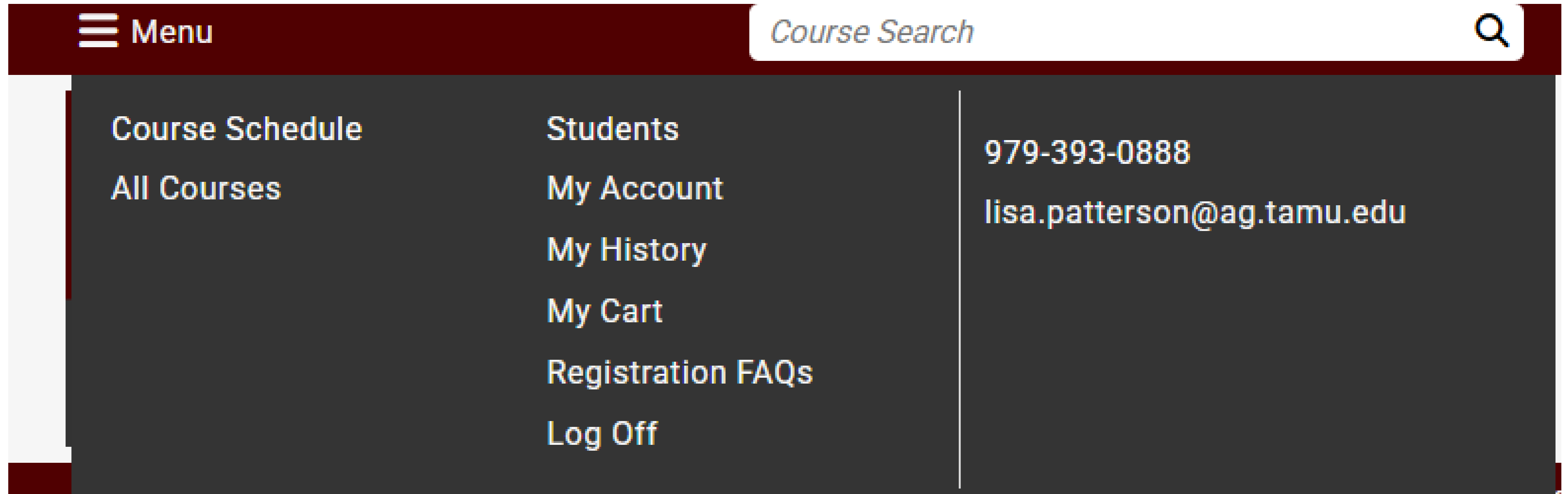
If you are new participant, you will “Sign Up” to create an account with an email and password.

Fill out the required information.

Click “Add Account”



# Navigating the Web Portal



From the Menu in the upper left corner, you can access every page of the Web Portal and contact information.

# Navigating Registration

Menu

Course Schedule

All Courses

From the Menu, Go to “All Courses.”

Courses are organized by the date that the workshop begins.



## All Courses

Q

Enter a Value to Filter List

X

Currently Scheduled (14)

Title	Begins	Ends	Meets	Fee
<a href="#">How to Complete IRS Form 1065 Webinar</a>	10/28/25	10/28/25	Tu from 8:20 AM to 10:10 AM	80.00
<a href="#">How to Complete IRS Form 1120-S Webinar</a>	10/28/25	10/28/25	Tu from 12 N to 1:50 PM	80.00
<a href="#">How to Complete IRS Form 1040 Webinar</a>	10/30/25	10/30/25	Th from 8:20 AM to 12 M	160.00
<a href="#">General Income Tax Workshop: Dallas</a>	11/04/25	11/05/25	Tu and W from 8:20 AM to 4:35 PM	460.00
<a href="#">Small Business (Advanced) Tax Workshop: Dallas</a>	11/06/25	11/07/25	Th and F from 8:20 AM to 4:35 PM	460.00
<a href="#">Small Business (Advanced) Tax Workshop: Houston</a>	11/10/25	11/11/25	M and Tu from 8:20 AM to 4:35 PM	460.00
<a href="#">General Income Tax Workshop: Houston</a>	11/12/25	11/13/25	W and Th from 8:20 AM to 4:35 PM	460.00
<a href="#">General Income Tax Webinar: November</a>	11/17/25	11/18/25	M and Tu from 8:20 AM to 4:35 PM	460.00
<a href="#">Small Business (Advanced) Tax Webinar: November</a>	11/20/25	11/21/25	Th and F from 8:20 AM to 4:35 PM	460.00
<a href="#">ADD ON 2026 RIA Checkpoint Federal Tax Handbook</a>	12/01/25	12/01/25	M from 12 N to 12:05 PM	95.00
<a href="#">Agricultural Tax Issues: Workshop: Victoria</a>	12/02/25	12/02/25	Tu from 8:20 AM to 12 N	160.00
<a href="#">Agricultural Tax Issues Webinar</a>	12/04/25	12/04/25	Th from 8:20 AM to 12 N	160.00
<a href="#">General Income Tax Webinar: December</a>	12/08/25	12/09/25	M and Tu from 8:20 AM to 4:35 PM	460.00
<a href="#">Small Business (Advanced) Tax Webinar: December</a>	12/11/25	12/12/25	Th and F from 8:20 AM to 4:35 PM	460.00

# Navigating Course Information





Click on a workshop title.

If you need more information, click on the link to go back to our website.

Review the information and click “Enroll Yourself”

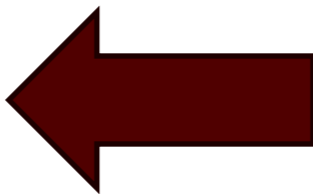
## General Income Tax Workshop: Dallas


 Email  Print  Copy Link

-  Dates: November 4-5, 2025
-  Meets: Tu and W from 8:20 AM to 4:35 PM
-  Location: Texas AM AgriLife Research and Extension Center Dallas
-  Cost: \$460.00 (valid through Oct 20)


There are still openings remaining at this time.


Enroll Yourself




 Description

 Fees

 Location

 Instructor

 Sessions

For detailed information [please visit our page.](#)

### Notes:

Thank you for registering for the General Income Tax Workshop. Lunch will be provided. If you ordered an electronic copy of the book, you will receive a separate email with directions on how to access your book. For information about booking a hotel room, please refer to the workshop description on our website. We are looking forward to seeing you!

# Navigating Enrollment

Registration deadlines end at 7:00 PM Central Time!

Register early to make sure you have your materials and avoid the late fee!

Physical books will be shipped media mail.

## Enrollment Cart

Enrolling Travis Patterson in:  
General Income Tax Workshop: Dallas November 4-5, 2025

Select/enter the Registration options:

REGISTRATION FEE

☒ \*Registration Fee \$460.00

☐ Late Registration Fee \$510.00 Option not available until October 22, 2025

ADDITIONAL INFORMATION

\*Indicates Required Information

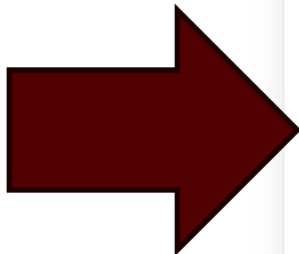
\*How would you like your book?

Ebook

Physical book

Both Ebook and Physical book

Enrollment Progress



Add this Course

Save to Cart

Proceed to Checkout

Save to Cart if you want to Add More Courses OR Proceed to Checkout.

If you are unable to complete the transaction, your items will not be saved.

# Navigating Enrollment



If you click “Save to Cart,” you can Add More Courses.

## Enrollment Cart

### Enrollment Cart Entries for Travis Patterson

How to Complete IRS Form 1065 Webinar October 28, 2025	\$80.00
	<a href="#">Delete</a>

How to Complete IRS Form 1120-S Webinar October 28, 2025	\$80.00
	<a href="#">Delete</a>

[ShowDetails](#)

Total Due: \$160.00

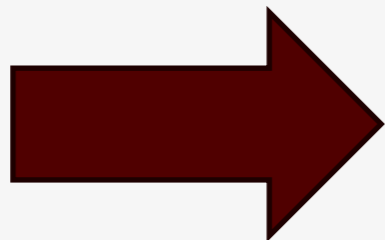
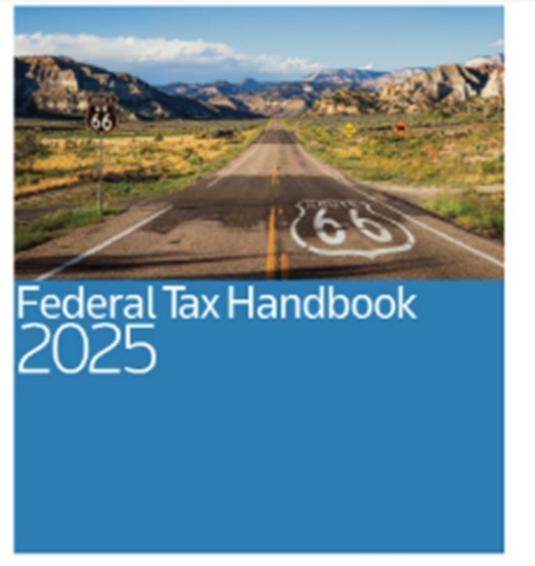
Add More Courses

Clear Cart

Proceed to Checkout

# Navigating ADD ON

If you want to ADD ON the optional 2026 RIA Federal Tax Handbook, you can either click the banner or go to the All Courses page.



To purchase the optional RIA Federal Tax Handbook, click [here](#).

All Courses

Q Enter a Value to Filter List

Currently Scheduled (14)

Title	Begins	Ends	Meets	Fee
<a href="#">How to Complete IRS Form 1065 Webinar</a>	10/28/25	10/28/25	Tu from 8:20 AM to 10:10 AM	80.00
<a href="#">How to Complete IRS Form 1120-S Webinar</a>	10/28/25	10/28/25	Tu from 12 N to 1:50 PM	80.00
<a href="#">How to Complete IRS Form 1040 Webinar</a>	10/30/25	10/30/25	Th from 8:20 AM to 12 M	160.00
<a href="#">General Income Tax Workshop: Dallas</a>	11/04/25	11/05/25	Tu and W from 8:20 AM to 4:35 PM	460.00
<a href="#">Small Business (Advanced) Tax Workshop: Dallas</a>	11/06/25	11/07/25	Th and F from 8:20 AM to 4:35 PM	460.00
<a href="#">Small Business (Advanced) Tax Workshop: Houston</a>	11/10/25	11/11/25	M and Tu from 8:20 AM to 4:35 PM	460.00
<a href="#">General Income Tax Workshop: Houston</a>	11/12/25	11/13/25	W and Th from 8:20 AM to 4:35 PM	460.00
<a href="#">General Income Tax Webinar: November</a>	11/17/25	11/18/25	M and Tu from 8:20 AM to 4:35 PM	460.00
<a href="#">Small Business (Advanced) Tax Webinar: November</a>	11/20/25	11/21/25	Th and F from 8:20 AM to 4:35 PM	460.00
<a href="#">ADD ON 2026 RIA Checkpoint Federal Tax Handbook</a>	12/01/25	12/01/25	M from 12 N to 12:05 PM	95.00



# Navigating ADD ON

To purchase the book, click “Enroll Yourself.” It is only available as a physical book. It will be available to ship in late December or early January.

## ADD ON 2026 RIA Checkpoint Federal Tax Handbook

- Email
- Print
- Copy Link

- 📅

Dates:

December 1, 2025
- 🕒

Meets:

M from 12 N to 12:05 PM
- 📍

Location:

NA
- 💰

Cost:

\$95.00

There are still openings remaining at this time.

Enroll Yourself

- Description
- \$ Fees
- 📍 Location

This book is offered as an optional purchase with your workshop registration.

# Navigating Payment

When you click “Proceed to Checkout,” verify the workshop information and fees.

“Show Details” for the description.

Enter Card Information.

Click “Payment Service”



Checkout

Please review the Enrollment Cart entries before submission:

Enrollment Cart Entries for Travis Patterson

How to Complete IRS Form 1065 Webinar

October 28, 2025

\$80.00

Delete

ShowDetails

Amount due: \$80.00

Payment Options

Credit Card

The name and address MUST match the Credit Card account information.

If necessary, please edit the name and address before clicking the Payment Service button.

Name on Card:

Travis Patterson

Address:

City:

College Station

State:

TX

Zip Code:

77845

Country:

Phone:

Email:

Payment Service

# Navigating Payment

Confirm the amount in the Order summary.

We accept Visa, Mastercard, and Discover.

Enter your information and click “Pay Now”

Pay with credit or debit card

Card Number

VISA

MasterCard

DISCOVER

mm

yy

Expiration Date

CSC

What is this ?

Billing Address

First name

Last name

Country

Billing address

City / Town

State / County / Province / Region

ZIP / Postal Code

Phone Number

Email Address

Pay Now

By paying with my card, I agree to the [PayPal Privacy Statement](#).

Order summary

Total (USD): 80.00

# Navigating Confirmation



## Texas A&M AgriLife Extension Tax Workshops

Thank you for your payment

Reference number

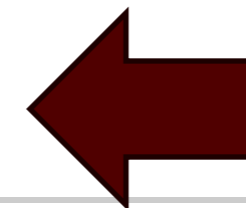
[REDACTED]

Amount

[REDACTED]

Lisa, you have successfully completed your payment.

[Return to merchant's website](#)



Bill-to-address

Lisa Patterson

2124 TAMU

College Station, TX 77843-2124

US

If payment was successful, you see this screen.

Click “Return to merchant’s website.”

# Navigating Confirmation



Transaction Completed

A notice has also been emailed to you.

*Enrollment Confirmation for Lisa Patterson*

---

How to Complete IRS Form 1040 Webinar (25-1040)

Dates: October 30, 2025

Meets: Th from 8:20 AM to 12 M

Location: Zoom  
Live Zoom Webinar

Add event to my calendar: [Google](#) [Outlook](#) [Office 365](#) [Yahoo](#)

Notesectable: Thank you for registering for the How to Complete IRS Form 1040 Webinar. Zoom links will be emailed a few days b workshop. We are looking forward to seeing you!

Fee Summary

\*Registration Fee : \$160.00

---

Agricultural Tax Issues: Workshop: Victoria (25-701)

Dates: December 2, 2025

Meets: Tu from 8:20 AM to 12 N

Location: 4-H Activity Center Victoria TX  
4-H Activity Center  
Texas A&M AgriLife Extension Office  
259 Bachelor Drive  
Victoria, TX 77904

Add event to my calendar: [Google](#) [Outlook](#) [Office 365](#) [Yahoo](#)

Notesectable: Thank you for registering for the Agricultural Tax Issues Workshop. If you ordered an electronic copy of the book, yc receive a separate email with directions on how to access your book. We are looking forward to seeing you!

Fee Summary

\*Registration Fee : \$160.00

---

ADD ON 2026 RIA Checkpoint Federal Tax Handbook (25-RIA)

Dates: December 1, 2025

Meets: M from 12 N to 12:05 PM

Location: NA  
The RIA Checkpoint Federal Tax Handbook will be mailed in late December/early January.

Add event to my calendar: [Google](#) [Outlook](#) [Office 365](#) [Yahoo](#)

Fee Summary

\*Registration Fee : \$95.00

---

Total charge

Your credit card has been charged for the amount due

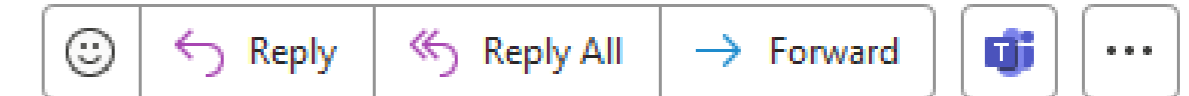
Then you will see this summary screen with a notice that your confirmation has been emailed to you.

# Navigating Confirmation

## Enrollment Confirmation



Tax Workshops <tax.workshops@aceware.com>  
To Lisa Patterson



Tue 9/9/2025 9:47 AM

### Enrollment Confirmation for Lisa Patterson

2124 TAMU  
College Station TX 77843-2124  
[lisa.patterson@ag.tamu.edu](mailto:lisa.patterson@ag.tamu.edu)  
(979) 393-0888



### [General Income Tax Workshop: Dallas](#)

Dates: 11/04/2025 - 11/05/2025  
Meets: Tu and W from 8:20 AM to 4:35 PM  
Location: Texas AM AgriLife Research and Extension Center Dallas  
Texas AM AgriLife Research and Extension Center Dallas  
Healthy Living Flex Space  
17360 Coit Rd.  
Dallas, TX 75252

Add event to my calendar: [Google](#) [Outlook](#) [Office 365](#) [Yahoo](#)

### Notes:



Thank you for registering for the General Income Tax Workshop. Lunch will be provided. If you d  
email with directions on how to access your book. For information about booking a hotel room  
looking forward to seeing you!



### Fee Summary

Staff Fee: No Charge

**There are no charges for the selected items**

Thank you for your registration. If you have questions, please contact:

Lisa Patterson  
Program Manager  
Texas A&M AgriLife Extension Tax Workshops  
979-393-0888  
[lisa.patterson@ag.tamu.edu](mailto:lisa.patterson@ag.tamu.edu)



Your confirmation email will be sent from [Tax.Workshops@aceware.com](mailto:Tax.Workshops@aceware.com) This email only sends messages from Lisa Patterson to you.


Confirm that the correct workshop is displayed on the receipt.


Notes: You will receive a separate email with directions on how to access your electronic book.

If you have any questions, please contact Lisa Patterson using her direct email, [lisa.patterson@ag.tamu.edu](mailto:lisa.patterson@ag.tamu.edu)



# Navigating My Account

 Menu

Course Search 

Course Schedule

All Courses

Students

My Account

My History

My Cart

Registration FAQs

Log Off

979-393-0888

[lisa.patterson@ag.tamu.edu](mailto:lisa.patterson@ag.tamu.edu)

My Account

You are logged on as Lisa Patterson

[All Courses](#)

[Profile](#) 

[History](#)

[Cart](#)

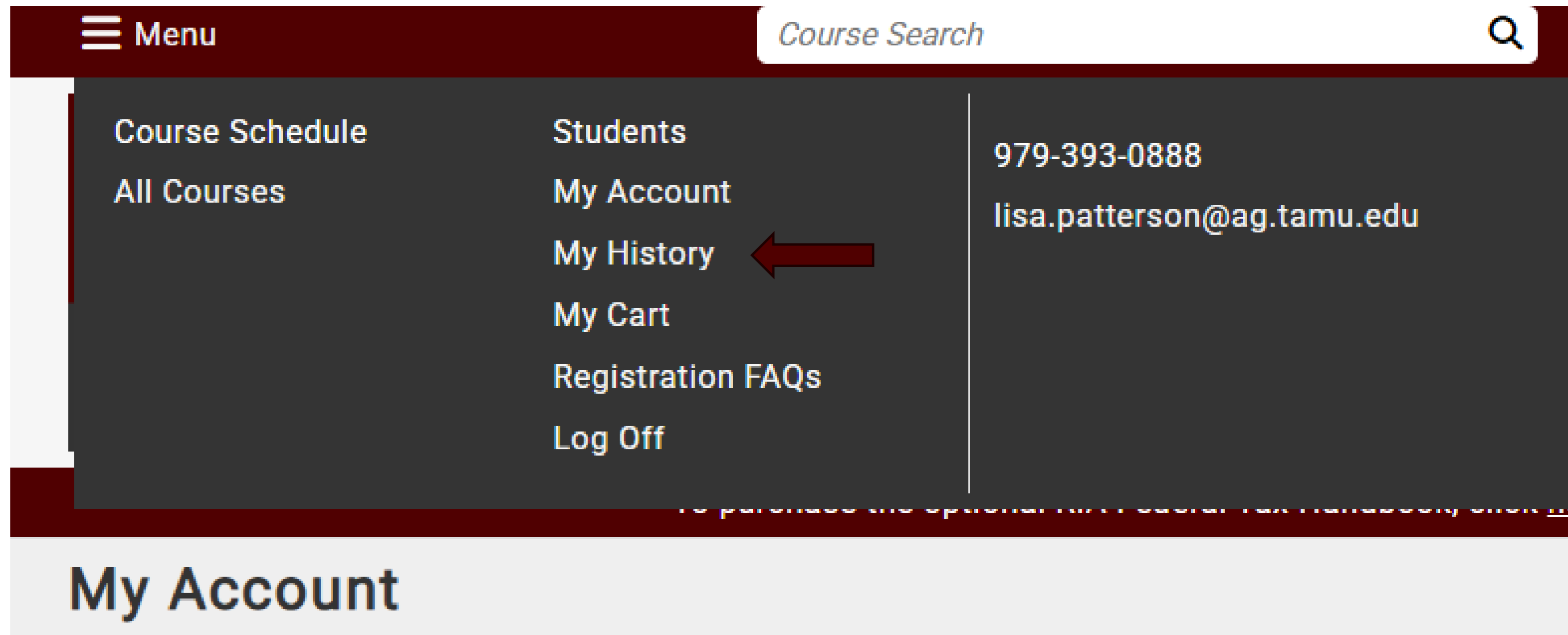
[Change Password](#) 

[Log Off](#)

Updating your profile and password are the main reasons to navigate to “My Account.”

Contact Lisa Patterson if your email changes.

# Navigating My History



You are logged on as Lisa Patterson

[All Courses](#)

[Profile](#)

[History](#)

[Cart](#)

[Change Password](#)

[Log Off](#)

Click on “My History” from the Menu

OR

Click on “History” on the My Account page.

# Navigating My History

## Registration History

Current

Completed

Payments

Certificates

Transcript

COMPLETED DATE RANGE

From: 09/08/2024

To: 09/08/2025

**Clear Dates** to show all completed classes.

- Current - courses that are upcoming or are currently in session.
- Completed - courses that have ended.
- Payments - receipts.
- Certificates - print a course certificate.
- Transcript - print an unofficial transcript.

# Navigating My History

## Current



### Current Courses for Lisa Patterson

[Cancel a Registration](#)

▲ Title	⬆ Start	⬆ End	⬆ Sessions	⬆ Hours
How to Complete IRS Form 1040 Webinar	10/30/2025	10/30/2025	1	4.00
How to Complete IRS Form 1065 Webinar	10/28/2025	10/28/2025	1	2.00
How to Complete IRS Form 1120-S Webinar	10/28/2025	10/28/2025	1	2.00

[Back to My History](#)

# Navigating My History Completed

## Completed Courses for Lisa Patterson

[Back to My History](#)

### Registration History

Current

Completed

Payments

Certificates

Transcript

COMPLETED DATE RANGE

From: mm/dd/yyyy

To: mm/dd/yyyy

**Clear Dates** to show all completed classes.

▲ Title	◆ Start	◆ End	◆ Hours	◆ MCLE
Advanced Income Tax Webinar: December	12/12/2024	12/13/2024	16.00	13.500
Advanced Income Tax Webinar: November	11/21/2024	11/22/2024	16.00	13.500
Advanced Income Tax Workshop: College Station	11/06/2024	11/07/2024	16.00	13.500
Advanced Income Tax Workshop: Dallas	10/29/2024	10/30/2024	16.00	13.500
Advanced Income Tax Workshop: San Antonio	11/11/2024	11/12/2024	16.00	13.500
Agricultural Tax Issues Webinar	12/18/2024	12/18/2024	6.00	5.000
General Income Tax Webinar: December	12/09/2024	12/10/2024	16.00	13.500
General Income Tax Webinar: November	11/18/2024	11/19/2024	16.00	13.500
General Income Tax Workshop: College Station	11/04/2024	11/05/2024	16.00	13.500
General Income Tax Workshop: Dallas	10/31/2024	11/01/2024	16.00	13.500
General Income Tax Workshop: San Antonio	11/13/2024	11/14/2024	16.00	13.500

Total Hours: 166.00

Total MCLE: 140.00

Set the  
“Completed  
Date Range” to  
see courses  
within a  
specific time  
period.

OR

Click “Clear  
Dates” to see  
all courses.

# Navigating My History Payments

Each workshop payment is processed as a separate receipt.

## Payment Status for Lisa Patterson

Go back to [My History](#)

Pay	Course	Begins	Due	Paid	Balance	Receipt
	How to Complete IRS Form 1040 Webinar	10/30/2025	160.00	160.00	0.00	<a href="#">Print</a>
	ADD ON 2026 RIA Checkpoint Federal Tax Handbook	12/01/2025	95.00	95.00	0.00	<a href="#">Print</a>
	Agricultural Tax Issues: Workshop: Victoria	12/02/2025	160.00	160.00	0.00	<a href="#">Print</a>

**TEXAS A&M  
AGRI LIFE  
EXTENSION**



Patterson, Lisa  
Texas A&M University AgriLife Extension  
2124 TAMU  
College Station TX 77843-2124

Date: 09/16/2025

Registrant: Patterson, Lisa

Course: [How to Complete IRS Form 1040 Webinar](#)

October 30, 2025

Th from 8:20 AM to 12 M, 1 session

Zoom

Live Zoom Webinar

Thank you for registering for the How to Complete IRS Form 1040 Webinar. Zoom links will be emailed a few days before the workshop. We are looking forward to seeing you!

Fee(s):	*Registration Fee	\$160.00
---------	-------------------	----------

Void

Payment:	09/16/2025	MC	Rcpt # C0013750	\$160.00
----------	------------	----	-----------------	----------

<b>TOTAL DUE:</b>	<b>\$160.00</b>	<b>TOTAL PAID:</b>	<b>\$160.00</b>
-------------------	-----------------	--------------------	-----------------

**TOTAL PAID:** \$160.00

**BALANCE DUE:** \$0.00

Click the icon on the upper right task bar to save or print your receipt.

# Navigating My History Certificates

In “Completed Date Range” make sure to Clear Dates or set the Date Range, before clicking Certificates.

Then click “Certificates.”

Registration History

Current Completed Payments **Certificates** Transcript

COMPLETED DATE RANGE

From: 09/08/2024

To: 09/08/2025

**Clear Dates** to show all completed classes.

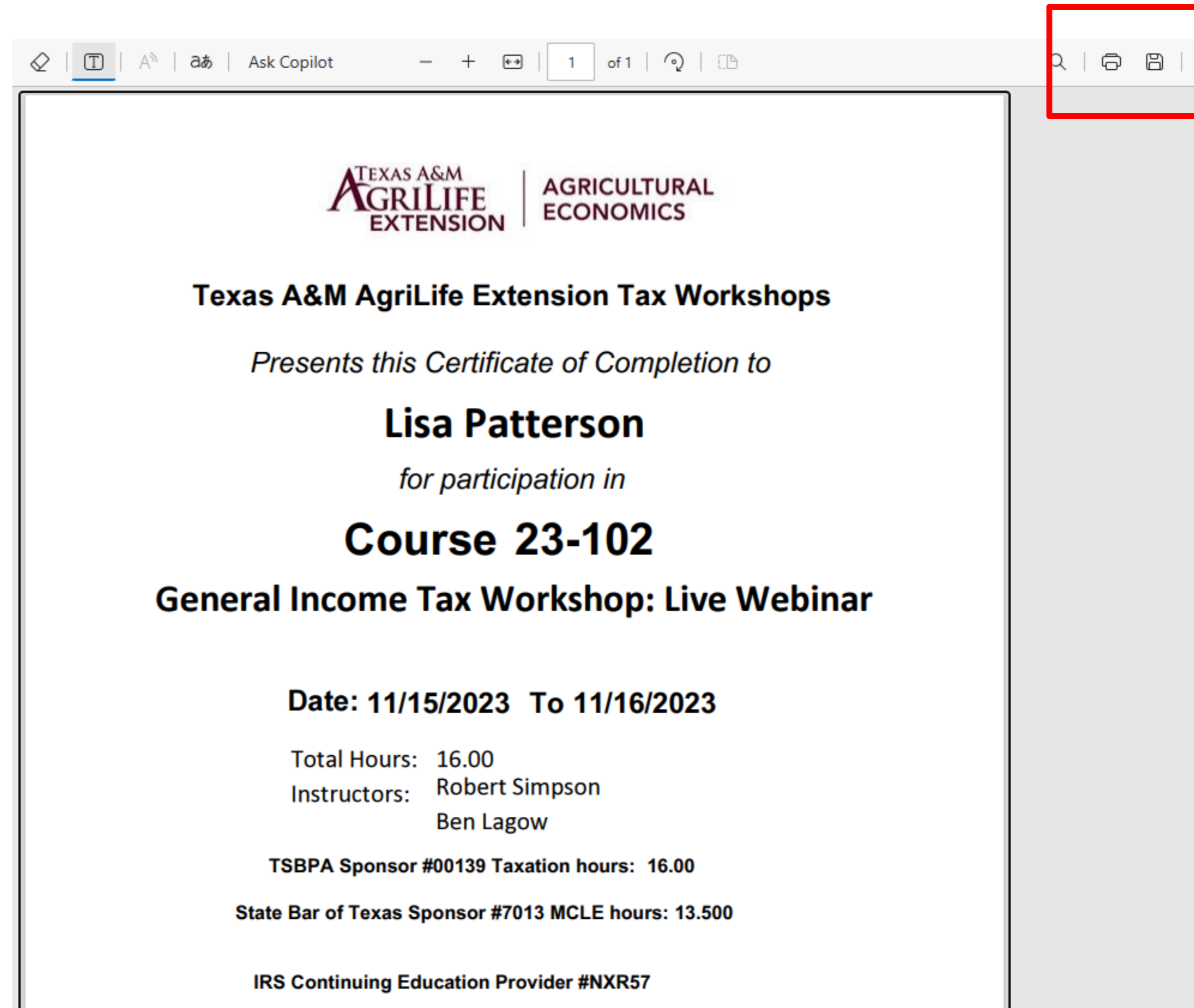
## My Certificates

### Certificates for Lisa Patterson

Code	Course	Ended	Action
24-101	General Income Tax Workshop: Dallas	11/01/2024	Get My Certificate
24-102	General Income Tax Workshop: College Station	11/05/2024	Get My Certificate
24-103	General Income Tax Workshop: San Antonio	11/14/2024	Get My Certificate
24-104	General Income Tax Webinar: November	11/19/2024	Get My Certificate

Click  
“Get My Certificate.”

# Navigating My History Certificates



You will be  
able to save  
and print your  
certificates.

# Navigating My History Transcript

## Registration History

Current Completed Payments Certificates **Transcript**

### COMPLETED DATE RANGE

From: 09/08/2024

To: 09/08/2025

**Clear Dates** to show all completed classes.

Make sure to Clear Dates or set the Date Range, before clicking Transcript.

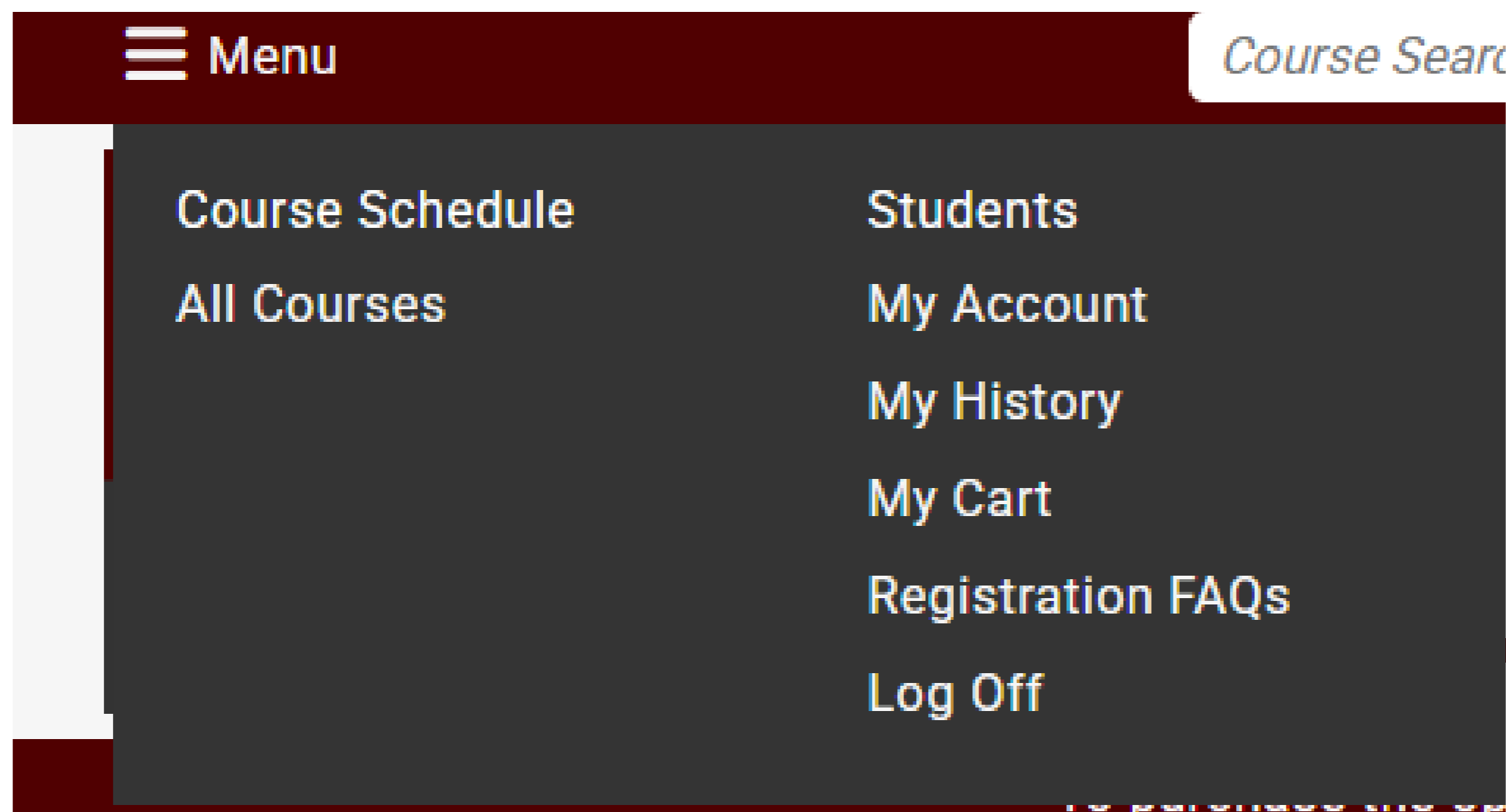
The transcript is organized by date, with the oldest workshop listed first.

**REGISTRANT:** Lisa Patterson  
Texas A&M University AgriLife Extension  
2124 TAMU  
College Station TX 77843-2124

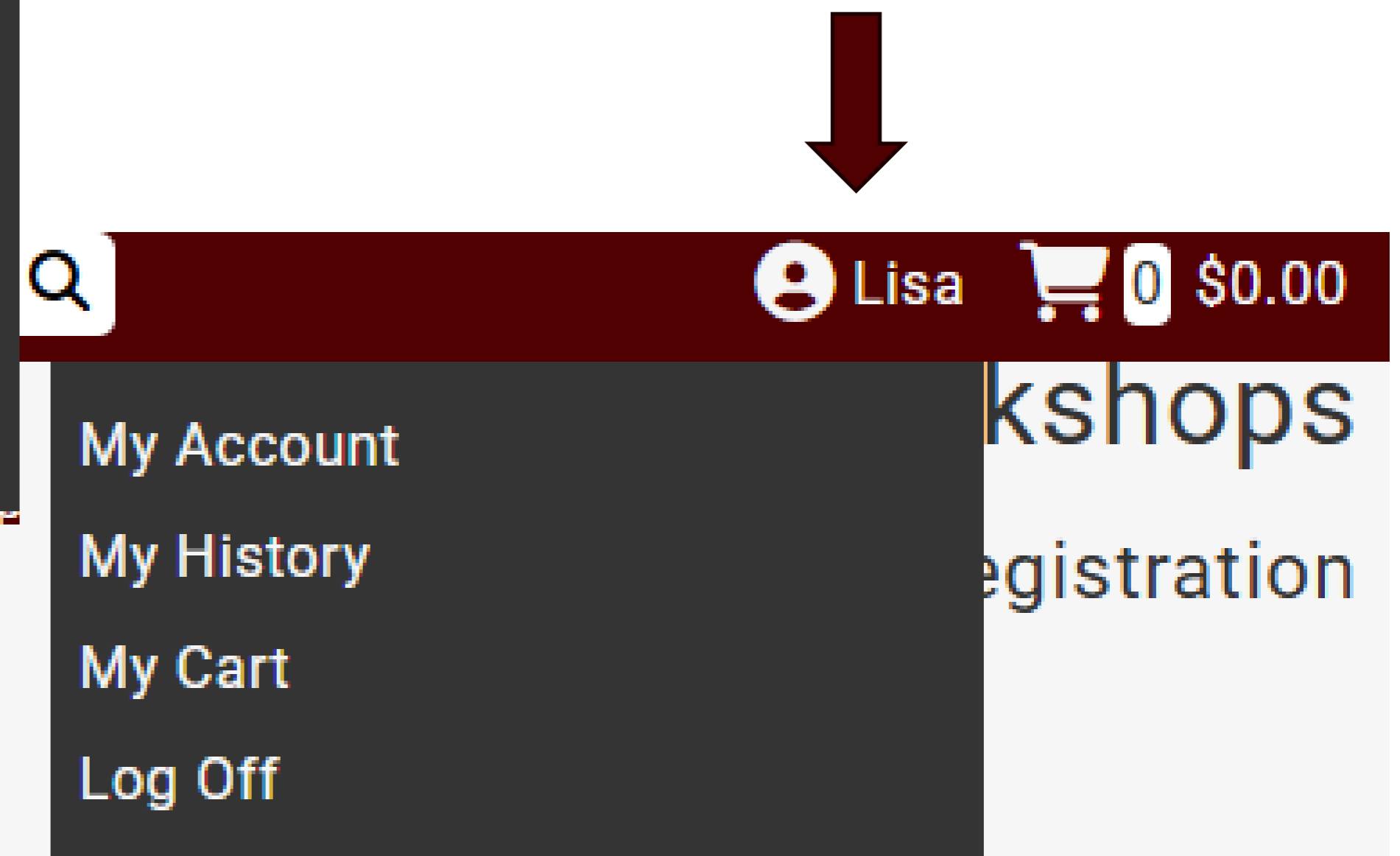
Course	Dates	Hours
General Income Tax Workshop: Live Webinar (23-102)	November 15-16, 2023	16.00
Advanced Income Tax Workshop: Dallas (24-201)	October 29-30, 2024	16.00
General Income Tax Workshop: Dallas (24-101)	October 31 - November 1, 2024	16.00
General Income Tax Workshop: College Station (24-102)	November 4-5, 2024	16.00
Advanced Income Tax Workshop: College Station (24-202)	November 6-7, 2024	16.00
Advanced Income Tax Workshop: San Antonio (24-203)	November 11-12, 2024	16.00
General Income Tax Workshop: San Antonio (24-103)	November 13-14, 2024	16.00
General Income Tax Webinar: November (24-104)	November 18-19, 2024	16.00
Advanced Income Tax Webinar: November (24-204)	November 21-22, 2024	16.00
General Income Tax Webinar: December (24-106)	December 9-10, 2024	16.00
Advanced Income Tax Webinar: December (24-206)	December 12-13, 2024	16.00
Agricultural Tax Issues Webinar (24-701)	December 18, 2024	6.00
How to Complete IRS Form 1065 Webinar (25-1065)	October 28, 2025	2.00
How to Complete IRS Form 1120-S Webinar (25-1120-S)	October 28, 2025	2.00
How to Complete IRS Form 1040 Webinar (25-1040)	October 30, 2025	4.00
General Income Tax Workshop: Dallas (25-101)	November 4-5, 2025	16.00
Agricultural Tax Issues: Workshop: Victoria (25-701)	December 2, 2025	4.00
		<b>210.00</b>

# Navigating Log Off

↓ Click "Menu" on the left  
Click "Log Off"




Click Your Name on the right  
Click "Log Off"



# YouTube Channel





## Texas A&M AgriLife Extension Tax Workshops

@AgriLifeTax · 72 subscribers · 12 videos

More about this channel ...more

Subscribe

Manage videos

Videos


Posts

Search

Latest

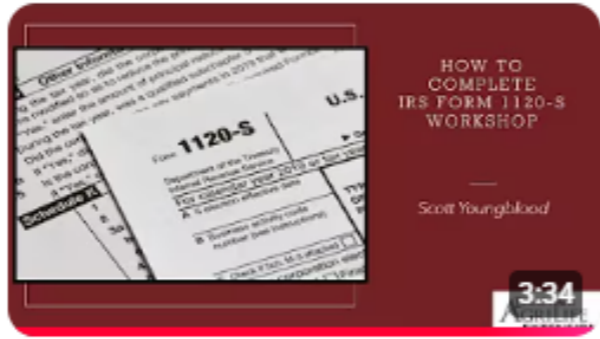
Popular

Oldest



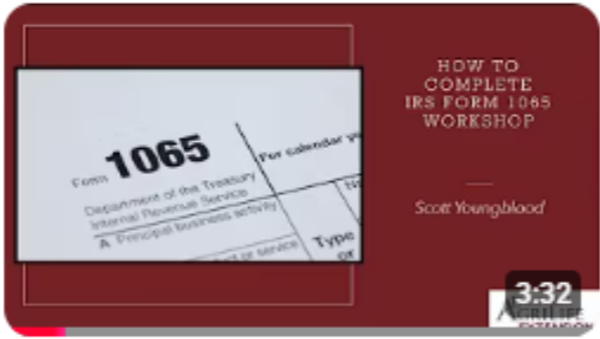
2025 Agricultural Tax Issues Workshop Preview

13 views · 2 weeks ago



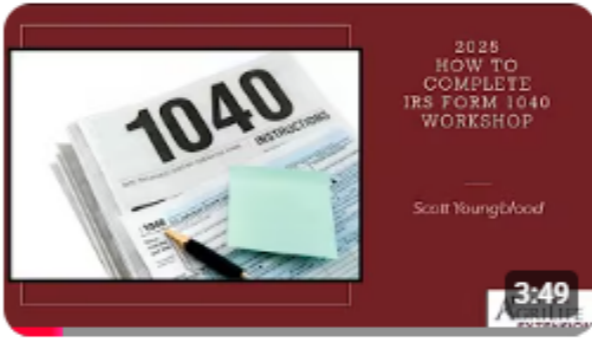
2025 How To Complete Form 1120-S Preview

37 views · 3 weeks ago




2025 How To Complete Form 1065 Preview

21 views · 3 weeks ago




2025 How to Complete IRS Form 1040 Preview

26 views · 3 weeks ago



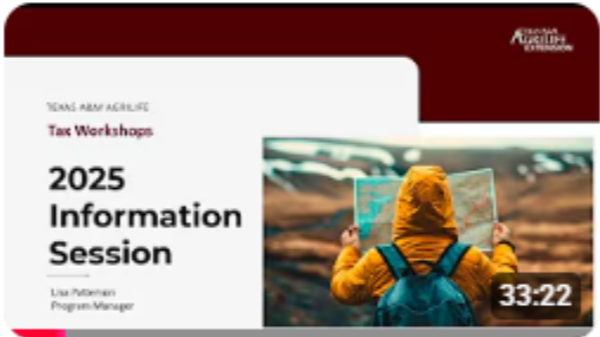
2025 Small Business (Advanced) Tax Preview

24 views · 3 weeks ago



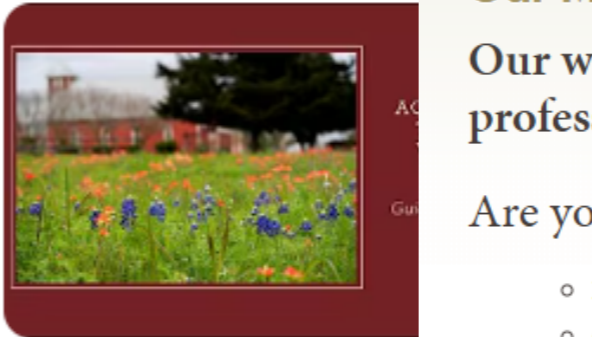
2025 General Income Tax Workshop Preview

83 views · 3 weeks ago



2025 Information Session

189 views · 1 month ago



2024 Agricultural Tax Issues Workshop Preview

87 views · 10 months ago

<https://www.youtube.com/@AgriLifeTax>

Instructional videos can be found at our YouTube Channel! Access through our website or web address.

Subscribe and share!

HomeAboutOur TeamWorkshop InformationPoliciesResourcesTestimonialsContact

### Our Mission

Our workshops help tax practitioners benefit professionally and better serve the community!

Are you a...

- Enrolled Agent (EA)
- Certified Public Accountant (CPA)
- Other Tax Return Preparer (OTRP)
- Certified Financial Planner (CFP)
- Attorney
- Tax Preparer, Accountant, Bookkeeper

looking for [workshop](#) on the latest tax updates and legislation...

- General Income Tax
- Small Business Tax (Advanced)
- Agricultural Tax Issues
- IRS Forms 1040, 1065 and 1120-S

and needs continuing education credits for...


- Internal Revenue Service (IRS)
- Texas State Board of Public Accountancy (TSBPA)
- Certified Financial Planner (CFP) Board
- State Bar of Texas

Then we have a [workshop](#) for you!


ANNOUNCEMENT

Want to know more about our Tax Workshops program? Check out our latest videos on our YouTube Channel! Subscribe and share!  
<https://www.youtube.com/@AgriLifeTax>


REGISTRATION COMING SOON!



WORKSHOP INFORMATION



YOUTUBE



## LEARNING OBJECTIVES

- Use the Texas A&M AgriLife Extension Tax Workshops website to learn about workshop information.
- Update or Create an account in the Web Portal.
- Register and pay for workshops.
- View, save, and print certificates.

# Thoughts?

# Questions?





Lisa Patterson

Program Manager

979-393-0888

[lisa.patterson@ag.tamu.edu](mailto:lisa.patterson@ag.tamu.edu)

<https://agecoext.tamu.edu/taxworkshop/>

## Contact Information

